

# Release Notes – Dec. 2019

# Issues Addressed

• Pop-up information on the Patient Census will now display in-line with the associated patient when selected, instead of in the top left-hand corner.

# Feature Enhancements

# PointClickCare Medications and Allergies

GEHRIMED users with an active PointClickCare integration may now view and copy medications and allergies from PointClickCare to a GEHRIMED encounter.

The Medication List and Allergy List encounter Items for a patient record imported from PointClickCare will now include an **Import PointClickCare** button if the user has the PointClickCare integration:

| 1    |   | NT L EXAMPLE<br>IPLE FACILITY 1<br>2019 | SNF      | DOB: 09/05/1946 (73 yrs)<br>Encounter ID: 3071158<br>Visit: None | Insurance: MEDICAID<br>Template: Annual Wellness Visit [GPN | a)  |
|------|---|---|----------|--|---|---|
|      |   | king status                             |          | Quality Measures   |   | Preview and Sign Encounter CPT: None 0        |
| Hist | ory Review Of Systems                             | Vital Signs/Const                       | Previous | ysical Exam Diagnosis and Assessment Plan                        | Import PointClickCare View                                  | Normals Previous Encounters                   |
|      | Code Status                                       | 0                                       | -        | Product      SIG      Date Started                               |   | Male Female                                   |
| ~    | Room  | 0                                       | 0        | No medication records found.                                     |   | Company Normals                               |
|      | Chief Complaint / Nature of<br>Presenting Problem | -                                       | -        |  |   | ations, see the MARS.                         |
|      | History Of Present Illness                        | -                                       | -        |  |   | System Normals                                |
|      | Medication List                                   | 0                                       | =        |  |   | 2 See Medication Administration Record (MAR). |
|      | Allergy List                                      | 0                                       | -        |  |   | Edit  |
|      | Past Medical History                              | 0                                       |          | Format ▼ B I <u>U</u> I≣ I≣                                      | Clear Formatting  |   |
|      | Past Surgical History                             | -                                       | -        |  |   |   |
|      | Social History                                    | 0                                       | -        |  |   |   |
|      | Family History                                    | 0                                       | -        |  |   |   |
|      | Immunization                                      | 1 -                                     | -        |  |   |   |
|      |   |   |          | Set text as User Normal  | Clear Q Q +   |   |
| Pr   | evious  |   |          | Last saved at  | 11:13 AM  | Next  |

Figure 1: Medication List Encounter Item



| 1     | Patient: <u>PATIEN</u><br>Facility: EXAMP<br>DOS: 10/07/20 | PLE FACILITY 1 SNI     |              |           | DB: 09/05/1946 (73 yrs)<br>counter ID: 3071158<br>iit: None |               |                       | : MEDICAID<br>Annual We |     | (GPM)   |
|-------|--|------------------------|--------------|-----------|---|---------------|-----------------------|-------------------------|-----|---|
|       | Select smok  | ing status             | •            | Quality N | Measures  |               |                       |                         |     | Preview and Sign Encounter CPT: None 0                  |
| Histo | y Review Of Systems  | Vital Signs/Constituti | onal Physica | l Exam    | Diagnosis and Assessment Plan                               |               |                       | _                       |     | • •   |
|       |  | Normal                 | Previous     | ₹ H       | istory > Allergy List                                       |               | Import PointClickCare |                         |     | Normals Previous Encounters                             |
|       | Code Status  | 0                      | -            | 0         | Allergy \$  | Reaction \$   | Adverse Event \$      | Status ¢                |     | System Normals           No known medication allergies. |
| ~     | Room   | 0                      | 0            | 8         | Penbutolol [Chemical/Ingredient]                            | Anaphylaxis   | 10/31/2018            | Active                  | - x | Edit  |
|       | Chief Complaint / Nature of<br>Presenting Problem          | -                      | -            | 8         | Egg Proteins [Chemical/Ingredien                            | Anaphylaxis   | Unknown               | Active                  | - × | Lui   |
|       | History Of Present Illness                                 | - (                    | -            |           | ų.  |               |                       |                         |     |   |
|       | Medication List  | 0                      | -            |           |   |               |                       |                         |     |   |
|       | Allergy List   | 0                      | -            |           |   |               |                       |                         |     |   |
|       | Past Medical History                                       | 0                      | -            | For       | rmat ▼ B I <u>U</u> ≔ j≡                                    |               | Clear Formatting      |                         |     |   |
|       | Past Surgical History                                      | - (                    | -            |           |   |               |                       |                         |     |   |
|       | Social History   | 0                      | -            |           |   |               |                       |                         |     |   |
|       | Family History   | 0                      | -            |           |   |               |                       |                         |     |   |
|       | Immunization   | -                      | -            |           |   |               |                       |                         |     |   |
|       |  |                        |              | Set       | text as User Normal   | 6             | Clear                 | Q                       | a 🔸 |   |
| Pre   | vious  |                        |              |           | Last saved at 3:  | 10 PM on 11/2 | 1/2019                |                         |     | Next  |

Figure 2: Allergy List Encounter Item

Using this option displays a list of medications or allergies from the PointClickCare patient record, and clinicians may copy that list to the encounter note:

|       | Patient: <u>PATIENT L EXAMP</u><br>Facility: EXAMPLE FACILITY<br>DOS: 10/07/2019 |   |             |         |                       |   |          |   |         |   |        |   |                        |   | © Options  | • 0   |
|-------|--|---|-------------|---------|-----------------------|---|----------|---|---------|---|--------|---|------------------------|---|------------|-------|
|       | Select smoking status  |   | • Qa        |         |                       |   |          |   |         |   |        |   |                        |   | ter CPT: N |       |
| intCl | ickCare Medications  |   |             |         |                       |   |          |   |         |   |        |   |                        |   | 3          | C I   |
|       | Generic Name   | ¢ | Description | ¢       | Medication Directions | ¢ | Strength | ¢ | UOM     | ¢ | Status | ¢ | Start Date             | ¢ | End Date   | ¢     |
| •     | Collagenase  |   | scrubbed    |         | scrubbed              |   | 250      |   | UNIT/GM |   | ACTIVE |   | 06/08/2016 11:00:00 AM |   | Unknown    |       |
| •     | Cholecalciferol  |   | scrubbed    |         | scrubbed              |   |          |   |         |   | ACTIVE |   | 06/04/2016 1:00:00 PM  |   | Unknown    |       |
| •     | Multiple Vitamins-Minerals   |   | scrubbed    |         | scrubbed              |   |          |   |         |   | ACTIVE |   | 05/25/2016 1:00:00 PM  |   | Unknown    |       |
|       |  |   |             |         |                       |   |          |   |         |   |        |   |                        |   |            |       |
|       |  |   |             |         |                       |   |          |   |         |   |        |   |                        |   |            |       |
| Сору  | Medications  |   |             |         |                       |   |          |   |         |   |        |   |                        |   |            | Close |
| Сору  | Medications  |   | Se          | et text | at User Normal        |   | Clear    |   |         | 0 |        | + |                        |   | ſ          | Close |

Figure 3: The PointClickCare Medication Window



| (     | Patient: <u>PATIEN</u><br>Facility: EXAM<br>DOS: 10/07/2 | PLE FACILITY 1    | SNF           |                  | 09/05/1946 (<br>nter ID: 3071<br>None |           |           |           |          | Insurance: MEI<br>Template: Anni |            | ess Visi | it [GPM] | Options 🔹 💿 翼                                 |
|-------|--|-------------------|---------------|------------------|---------------------------------------|-----------|-----------|-----------|----------|----------------------------------|------------|----------|----------|---|
|       | Select smol  | king status       | ٣             | Quality Mea      | sures 🔥                               |           |           |           |          |                                  |            |          |          | Preview and Sign Encounter CPT: None 0        |
| Histo | Review Of Systems  | Vital Signs/Const | titutional Pr | nysical Exam Dia | gnosis and Ass                        | essment   | Plan      |           |          |                                  |            |          |          | x .   |
|       |  | Normal            | Previous      | History >        | Medication l                          | .ist      |           |           |          | Import PointClickCa              | ire        |          | View     | Normals Previous Encounters                   |
|       | Code Status  | 0                 | -             | O Produ          | ct \$ SIG                             | ¢ Dat     | e Starte  | ed ¢      | Date     | Stopped ¢ Sta                    | us ¢       | Rem      | ove      | Male Female                                   |
| ~     | Room   | 0                 | 0             | No medicati      | on records fo                         | und.      |           |           |          |                                  |            |          |          | Company Normals                               |
|       | Chief Complaint / Nature of<br>Presenting Problem        | -                 | -             |                  |                                       |           |           |           |          |                                  |            |          |          | ations, see the MARS.                         |
|       | History Of Present Illness                               | -                 | -             |                  |                                       |           |           |           |          |                                  |            |          |          | System Normals                                |
| ~     | Medication List  | ٥                 | -             |                  |                                       |           |           |           |          |                                  |            |          |          | 2 See Medication Administration Record (MAR). |
|       | Allergy List   | 0                 | . –           |                  |                                       |           |           |           |          |                                  |            |          |          | Edit  |
|       | Past Medical History                                     | 0                 | -             | Format 🕶         | B I                                   | U E       | =  =      |           | 3        | Clear Formatting                 |            |          |          |   |
|       | Past Surgical History                                    | -                 | -             |                  | , scrubbed , s                        | crubbe    | d , 250 L | JNIT/GI   | M , ACT  | TIVE , 06/08/2016 1              | 1:00:00 A  | M to     | -        |   |
|       | Social History   | 0                 |               | Unknown          |                                       |           |           |           |          |                                  |            |          |          |   |
|       | Family History   | 0                 |               | Cholecalcifer    | ol , scrubbec                         | , scrub   | bed , , A | CTIVE ,   | 06/04/   | 2016 1:00:00 PM t                | o Unknov   | vn       |          |   |
|       | Immunization   | -                 | -             | Multiple Vita    | mins-Minera                           | ls , scru | bbed , s  | crubbe    | d , , AC | TIVE , 05/25/2016                | 1:00:00 Pf | vi to    | -        |   |
|       |  |                   |               | Set text as L    | ser Normal                            | •         |           |           | Clea     | ar                               | Q          | Q        | >        |   |
| Pre   | evious   |                   |               |                  |                                       | La        | ist saved | d at 11:1 | 11 AM    |                                  |            |          |          | Next  |

Figure 4: The Medication Encounter item with items copied from PointClickCare

## Scheduling

Improvements have been made to Scheduled Visits, enabling the creation of recurring visits for patients, bulk deleting of scheduled visits, and the use of Dragon Speech recognition when editing visit details. These changes have been designed to improve provider workflow around creating and managing patient visits.

#### Visit Types

Practice administrators may now assign an interval to Visit Types that will set the default visit date for a scheduled visit based on the selected visit type:



|            | Visit Types GPM Document     | ation - |               |            | ixample Administrator 🔹 💿 |
|------------|------------------------------|---------|---------------|------------|---------------------------|
| TUPIM      |                              |         | Days Interval | •          |                           |
| CORP       | 🗷 🛪 2-Month                  |         |               |            | GEHRIMED                  |
|            | 🕼 🛪 Acute                    |         |               |            |                           |
| C 111 -    | Annual H&P                   |         |               |            |                           |
|            | 🗷 🗴 Annual Physical          |         |               |            |                           |
|            | 🕼 🛪 🛛 BP Check               |         |               |            |                           |
|            | Visit Type Editor            |         |               | 0          |                           |
|            | Name                         | 1-Month |               |            |                           |
|            | Days Interval                | 30      | \$            |            |                           |
|            |                              |         |               | Close Save |                           |
|            | Employee Physical            |         | 0             |            |                           |
|            | 🗷 🗴 F/U Problem              |         |               |            |                           |
|            | C × F/U Status of Chronic Co |         |               |            |                           |
|            | 🐼 🗙 MD Admission H&P         |         |               |            |                           |
|            | 🕜 🗶 MD EVERCARE f/u          |         |               |            |                           |
|            | 🗹 🛪 Medication Check         |         |               |            |                           |
| CareNote M |                              |         |               |            |                           |

#### Figure 5: The Visit Type Editor.

#### Custom Recurring Visits

Additionally, recurring visits may be created on a per patient basis:

| Patient JOL<br>Facility EXA<br>Insurance<br>Visited By Exa<br>Last Visited 10/<br>Gender F<br>Contact By | Create Patient Sched<br>Facility Name<br>DOB (Age)<br>Gender<br>Insurance | lule for Patient JOLENE PATIENT<br>EXAMPLE FACILITY I SNF<br>01/15/1947 (72 yrs)<br>F | Prima | 0/30/2019)<br>cy / Admit Dx<br>0/30/2019 |
|--|---|---|-------|--|
| Status Act   | X   | /isit Type 1-Month (30) 🔹   |       |  |
| Show List Enco   |   | Recurring   |       |  |
| DOS: 10/30/2019 #3071718     EXAMPLE FACILITY 1 SNF 11042     Created By: Example Provider               |   | Recurs every 1 Months   |       | 7/19/2019                                |
| Scourrer Sucharge History Vetermation Form   |   | End After 5 Occurrences   |       | Manage                                   |
| O Visit Date   | X   | risit Date 12/20/2019 🖀 Friday  | - A-  | edures Attechments -                     |
| (2 12/21/2019 (Saturday)   |   | Today's Date     Clear Date       Provider     Provider, Example                      |       | ×  |
|  |   | Notes   |       |  |
|  |   |   |       |  |
|  |   |   | -     |  |
|  |   | Cancel  | Save  |  |

Figure 6: The Create Scheduled Patient window for a patient. Recurring visit options will not display unless the box is checked.

Using the recurring visit functionality, a clinician may create several visits on a set schedule. Clinicians may use recurring visits to schedule out mandatory patient visits.



### CareTeam Referral Management

GEHRIMED users may now view unclaimed referral codes in the Facility details, and may generate a referral code email for the email delivery contact:

| Edit Facility        |                  |                          |                                |   |                                 |                    |                                 | 0      |
|----------------------|------------------|--------------------------|--------------------------------|---|---------------------------------|--------------------|---------------------------------|--------|
| Facility Information | Facility Contact | Delivery Information     | Additional Delivery Contact(s) | ) |                                 |                    |                                 | *      |
| PDF Pass             |                  | amplepass<br>ax Delivery |                                | ) |                                 | 🕑 Email Delivery   |                                 |        |
| Fax Ad               |                  | 3-456-7890               |                                |   | Email Address                   | exampleorguser@g   | gmail.com                       |        |
| Fax Sche             | edule St         | arting at 3 minutes p    | ast the hour (Every 15 m       |   | CareTeam Email<br>Referral Code | B13ryj             | Send Referral Code              |        |
| Max P                | -                | ndividual Faxes          |                                |   | Email Schedule                  |                    | tes past the hour (Every 15 m 🔹 |        |
| Fax cover<br>of      | page Us<br>ption | e group defaults         | ,                              |   |                                 |                    | minary with Email Delivenes     |        |
|                      |                  |                          |                                |   | Direct Address                  | State HIE Delivery |                                 |        |
|                      |                  |                          |                                |   | Direct Address                  |                    |                                 |        |
|                      |                  |                          |                                |   |                                 |                    |                                 | -      |
| Manage Interfac      | Date ent         | ered: 08/21/2018 3:33:   | 00 PM                          |   |                                 |                    | Clos                            | e Save |

Figure 7: The Edit Facility window. If no referral code has been sent, it will display 'Unknown'.

| Edit Facility         |                                    |   |                           |                       |       |
|-----------------------|------------------------------------|---|---------------------------|-----------------------|-------|
| Facility Information  |                                    |   |                           |                       |       |
| PDF Password          |                                    |   |                           |                       |       |
|                       | 🖌 Fax Delivery                     |   | 🕑 Email Delivery          |                       |       |
| Fax Address           |                                    |   |                           |                       |       |
| Pax Schedule          |                                    | y 15 n 🔹 CareTeam Email                                     | Unknown                   |                       |       |
| Max Pages             |                                    | Referral Code <b>B13ryj</b> was sent to the following email | sting at 2 minutes part t | he hour (Every 15 m 🔹 |       |
|                       |                                    | address(es): exampleorguser@gmail.com.                      | clude Clinical Summary wi |                       |       |
| Fax cover page option |                                    |   | ОК                        |                       |       |
|                       |                                    |   |                           |                       |       |
|                       |                                    |   |                           |                       |       |
|                       |                                    |   |                           |                       |       |
|                       |                                    |   |                           |                       |       |
| Manage Interfaces     | ate entered: 08/21/2018-3:33:00 PM |   |                           |                       | Close |

Figure 8: A confirmation is displayed when a referral code is sent to the delivery email.

GEHRIMED Administrators may use this feature to send or resend the CareTeam referral code and enables the GEHRIMED Administrator to view the unclaimed referral code.



## Rcopia Prescriber Agents

Prescriber Agents in GEHRIMED now have access to the Pending Prescriptions/ Refills window, enabling them to view and manage refills for all their patients:

|   | ∡ RX     |                        |                           |                      | Found      | HEALTHTECH MANOR NURSING HOME | Vancocin 250 mg capsule              |                                     |
|---|----------|------------------------|---------------------------|----------------------|------------|-------------------------------|--------------------------------------|-------------------------------------|
| NUDER TESTPATIENT       07/01/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       Claravis 30 mg capsule         NUDER TESTPATIENT       07/01/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       vancomycin 125 mg capsule         B0B TESTPROBLEM       10/14/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       Ciloxan (ciprofiloxacin hcl) drops Ophthalmic         MARCO TESTPATIENT       10/28/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       B complex-Vitamin B12 (vitamin b complex) tablet         B0B TESTPROBLEM       10/14/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       B complex-Vitamin B12 (vitamin b complex) tablet         B0B B0B TESTPROBLEM       10/14/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       B complex-Vitamin B12 (vitamin b complex) tablet         B0B B0B TESTPROBLEM       10/14/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       Ievothyroxine 175 mcg tablet         B0B B0B TESTPROBLEM       10/12/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       Ievothyroxine 175 mcg tablet |          | K TESTPATIENT          | 01/26/1947                | Concerned and second |            |                               |                                      |                                     |
| WUDER TESTPATIENT       07/01/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       vancomycin 125 mg capsule         B08 TESTPROBLEM       10/14/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       Ciloxan (ciprofloxacin hcl) drops Ophthalmic         MARCO TESTPATIENT       10/28/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       B Complex-Vitamin B12 (vitamin b complex) tablet         B08 TESTPROBLEM       10/14/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       B complex-Vitamin B12 (vitamin b complex) tablet         B08 TESTPROBLEM       10/14/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       levothyroxine 175 mcg tablet         B08 TEXTRX       10/12/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       goldenseal capsule   | 3 NU     |                        |                           | DrFirst TestUser     | Found      | HEALTHTECH MANOR NURSING HOME | Nexium 24HR 20 mg capsule,delaye     | ed release                          |
| BOB TESTPROBLEM       10/14/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       Ciloxan (ciprofloxacin hcl) drops Ophthalmic         MARCO TESTPATIENT       10/28/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       B Complex-Vitamin B12 (vitamin b complex) tablet         BOB TESTPROBLEM       10/14/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       B complex-Vitamin B12 (vitamin b complex) tablet         BOB TESTPROBLEM       10/14/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       levothyroxine 175 mcg tablet         BOB TEXTRX       10/12/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       goldenseal capsule   |          | UDER TESTPATIENT       | 07/01/1947                | DrFirst TestUser     | Found      | HEALTHTECH MANOR NURSING HOME | Claravis 30 mg capsule               |                                     |
| MARCO TESTPATIENT       10/28/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       B Complex-Vitamin B12 (vitamin b complex) tablet         B0B TESTPROBLEM       10/14/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       Ievothyroxine 175 mcg tablet         B0B TEXTRX       10/12/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       goldenseal capsule   | Z NU     | UDER TESTPATIENT       | 07/01/1947                | DrFirst TestUser     | Found      | HEALTHTECH MANOR NURSING HOME | vancomycin 125 mg capsule            |                                     |
| BOB TESTPROBLEM       10/14/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       levothyroxine 175 mcg tablet         BOB TEXTRX       10/12/1947       DrFirst TestUser       Found       HEALTHTECH MANOR NURSING HOME       goldenseal capsule  | BC       | DB TESTPROBLEM         | 10/1 <mark>4/</mark> 1947 | DrFirst TestUser     | Found      | HEALTHTECH MANOR NURSING HOME | Ciloxan (ciprofloxacin hcl) drops Op | ohthalmic                           |
| BOB TEXTRX 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME goldenseal capsule   | ع M      | ARCO TESTPATIENT       | 10/28/1947                | DrFirst TestUser     | Found      | HEALTHTECH MANOR NURSING HOME | B Complex-Vitamin B12 (vitamin b     | complex) tablet                     |
|   | BC       | DB TESTPROBLEM         | 10/14/1947                | DrFirst TestUser     | Found      | HEALTHTECH MANOR NURSING HOME | levothyroxine 175 mcg tablet         |                                     |
| AMELIA TESTPATIENT 07/19/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Humalog Mix 75-25 KwikPen (insulin lispro protamin-lispro) insu  | 🗷 во     | OB TEXTRX              | 10/12/1947                | DrFirst TestUser     | Found      | HEALTHTECH MANOR NURSING HOME | goldenseal capsule                   |                                     |
|   | 3 AN     | MELIA TESTPATIENT      | 07/19/1947                | DrFirst TestUser     | Found      | HEALTHTECH MANOR NURSING HOME | Humalog Mix 75-25 KwikPen (insuli    | n lispro protamin-lispro) insulin p |
| rescriptions Needing Signature Patient Name   |          | •                      |                           |                      | Prescriber | Record Found?                 | Facility                             | Description                         |
| No new prescriptions requiring signature.   | lo new j | prescriptions requirir | ng signature.             |                      |            |                               |                                      |                                     |
|   |          |                        |                           | + Record             | Found?     | Patient ID                    | • Directions                         | Date Requested                      |
| ending Prescription Refills Patient Name  | га       |                        |                           |                      |            |                               |                                      |                                     |

*Figure 9: The Pending Prescriptions / Refills window.* 

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