

Release Notes – Dec. 2019

Issues Addressed

• Pop-up information on the Patient Census will now display in-line with the associated patient when selected, instead of in the top left-hand corner.

Feature Enhancements

Patient Census

The Scheduled tab has been updated to show only the visits for the selected provider when the provider is selected:

12/3	20/2019 Example	Prov	vider EXAMPLE FACILITY 1 SNF	•					🗢 Options 👻 👩 💌
Sc	9 Provider Census	2	Facility Census Facility Discharged						Export Results New Patient Print
	Location +		Patient	¢	My Last Visit 🔶	-	Last Seen / Provider	\$	Scheduled Visit
0	<u>101 (1)</u>	۲	EXAMPLE, PATIENT L (73 / F)		056d	0	056d / E. Provider	Ê	09/28/2019 Regulatory
0	<u>102 (1)</u>	۲	PATIENT, EXAMPLE (73 / M)		088d	0	063d / E. Provider	Ê	09/29/2019 1-Month
0	Unknown	۲	PATIENT, JACKSON (72 / M)		096d	0	063d / E. Provider	Ê	09/30/2019 1-Month
0	<u>103 (1)</u>	۲	PATIENT, JANE (73 / F)		056d	0	056d / E. Provider	â	09/29/2019 1-Month
0	<u>105 (1)</u>	۲	PATIENT, JENNY (72 / F)		136d	0	063d / E. Provider	Ê	09/27/2019 Annual Physical
0	Unknown	۲	PATIENT, JIM (73 / M)	۲	056d	0	056d / E. Provider	Ê	09/30/2019 1-Month
0	Unknown	۲	PATIENT, JOLENE (72 / F)		033d	0	033d / E. Provider	Ê	12/20/2019 1-Month
0	<u>104 (1)</u>	۲	PATIENT, TERRY (72 / M)		<u>119d</u>	0	063d / E. Provider	Û	09/26/2019 2-Month
0	Unknown	۲	SMITH, JON (69 / M)		139d	0	085 <mark>d / E. Provider</mark>	C C	12/16/2019 1-Month

A provider may view all their patients on the Provider Census, where the oldest visit will display, regardless of selected provider.

PointClickCare Medications and Allergies

GEHRIMED users with an active PointClickCare integration may now view and copy medications and allergies from PointClickCare to a GEHRIMED encounter.

The Medication List and Allergy List encounter Items for a patient record imported from PointClickCare will now include an **Import PointClickCare** button if the user has the PointClickCare integration:



	Patient: <u>PATIE</u> Facility: EXAM DOS: 10/07/2	NT L EXAMPLE IPLE FACILITY 1 2019	SNF	DOB: 09/05/1946 (73 yrs) Encounter ID: 3071158 Visit: None	Insurance: MEDICAID Template: Annual Wellness Visit (GPN	Options - 0 💌
	Select smo	king status	•	Quality Measures		Preview and Sign Encounter CPT: None 1
Histe	Review Of Systems	Vital Signs/Const	itutional Phy	sical Exam Diagnosis and Assessment Plan		(F
		Normal	Previous	History > Medication List	Import PointClickCare View	Normals Previous Encounters
	Code Status	0	-	Product SIG Date Started	Date Stopped	Male Female
~	Room	0	0	No medication records found.		Company Normals
	Chief Complaint / Nature of Presenting Problem	-	-			ations, see the MARS.
	History Of Present Illness	-	-			System Normals
	Medication List	0	-			See Medication Administration Record (MAR).
	Allergy List	0	-			Edit
	Past Medical History	0	-	Format ▼ B I U I≡ I≡ □	Clear Formatting	
	Past Surgical History	-	-			
	Social History	0	-			
	Family History	0	-			
	Immunization	-	-			
				Set text as User Normal	Clear Q Q >	
Pr	evious			Last saved at 1	1:13 AM	Next

Figure 1: Medication List Encounter Item

1	Patient: PATIEN Facility: EXAM DOS: 10/07/2	NT L EXAMPLE PLE FACILITY 1 SNF 019		DC En Vis	08: 09/05/1946 (73 yrs) counter ID: 3071158 it: None		Insurance Template	e: MEDICAID :: Annual Well	ness Visit	(GPM)
	Select smol	king status	•	Quality N	Aeasures					Preview and Sign Encounter CPT: None 🕤
Histo	Review Of Systems	Vital Signs/Constitutio	onal Physica	al Exam	Diagnosis and Assessment Plan			_		••
		Normal	Previous	₽ H	istory > Allergy List		Import PointClickCan	e		Normals Previous Encounters
	Code Status	0	-	0	Allergy \$	Reaction ¢	Adverse Event	Status ¢		System Normals No known medication allergies.
~	Room	0	0	8	Penbutolol [Chemical/Ingredient]	Anaphylaxis	10/31/2018	Active	- x	Edit.
	Chief Complaint / Nature of Presenting Problem		-	8	Egg Proteins [Chemical/Ingredien	Anaphylaxis	Unknown	Active	- x	
	History Of Present Illness	- 1	-		4					
	Medication List	0	-							
	Allergy List	0	-							
	Past Medical History	0	-	For	mat▼ B I <u>U</u> I≣ I≣		Clear Formatting			
	Past Surgical History	-	-							
	Social History	0	-							
	Family History	0	-							
	Immunization	-	-							
				Set	text as User Normal		Clear	Q	a 🔿	
Pre	vious				Last saved at 3:1	10 PM on 11/2	1/2019			Next

Figure 2: Allergy List Encounter Item

Using this option displays a list of medications or allergies from the PointClickCare patient record, and clinicians may copy that list to the encounter note:



	Patient: <u>PATIENT L EXAMP</u> Facility: EXAMPLE FACILITY													Options •	
			*											er CPT: N	
ointC	lickCare Medications													2	C.
	Generic Name	¢	Description	φ	Medication Directions	¢	Strength	ф	UOM	ф	Status ¢	Start Date	¢	End Date	4
1	Collagenase		scrubbed		scrubbed		250		UNIT/GM		ACTIVE	06/08/2016 11:00:00 AM		Unknown	
0	Cholecalciferol		scrubbed		scrubbed						ACTIVE	06/04/2016 1:00:00 PM		Unknown	
0	Multiple Vitamins-Minerals		scrubbed		scrubbed						ACTIVE	05/25/2016 1:00:00 PM		Unknown	
ору	Medications														Clos
Copy	Medications		Se	et text	as User Normal		Ciear			0	Q +				Clos

Figure 3: The PointClickCare Medication Window

	Patient: <u>PATIEN</u> Facility: EXAM DOS: 10/07/2	NT L EXAMPLE PLE FACILITY 1 019	SNF	DOB: Encou Visit: 1	09/05/194 nter ID: 30 None	6 (73 y 71158	/rs) }				Insurance: MEE Template: Annu	DICAID Jal Welln	ess Visi	it (GPM	Options 💌 💿 🕱
	Select smol	king status	٣	Quality Mea	sures	∿"									Preview and Sign Encounter CPT: None 0
Histo	Review Of Systems	Vital Signs/Cons	titutional Ph	ysical Exam Dia	gnosis and A	ssessm	nent	Plan							• •
		Normal	Previous	History >	Medicatio	n List					Import PointClickCa	are		View	Normals Previous Encounters
	Code Status	0	-	O Produ	ict + Sl	G ¢	Date S	itarte	d ¢	Date S	topped \$ Stat	tus ¢	Rem	ove	Male Female
~	Room	0	0	No medicat	on records	found	d.								Company Normals
	Chief Complaint / Nature of Presenting Problem	-	-												ations, see the MARS.
	History Of Present Illness	-	-												System Normals
~	Medication List	0	-												2 See Medication Administration Record (MAR).
	Allergy List	0	-												Edit
	Past Medical History	0	-	Format 🕶	B I	U	i≡	}≡		1	Clear Formatting				
	Past Surgical History	-		Collagenase	, scrubbed	, scru	bbed ,	250 <mark>U</mark>	NIT/G	M , ACT	IVE , 06/08/2016 1	1:00:00 /	AM to	-	
	Social History	0	-	Unknown											
	Family History	0	-	Cholecalcife	rol , scrubb	ed , so	rubbed	d,, AC	CTIVE ,	06/04/	2016 1:00:00 PM to	o Unknov	vn		
	Immunization	-	-	Multiple Vita	imins-Mine	erals , :	scrubbe	ed , sc	rubbe	d , , AC1	IVE , 05/25/2016	1:00:00 P	V to	-	
				Set text as l	Jser Norma	-				Clea	r	Q	Q	>	
Pre	evious						Last	saved	at 11:	11 AM					Next

Figure 4: The Medication Encounter item with items copied from PointClickCare

For more information see the PointClickCare Medications and Allergies Release Guide

Scheduling

Improvements have been made to Scheduled Visits, enabling the creation of recurring visits for patients, bulk deleting of scheduled visits, and the use of Dragon Speech recognition when editing visit details.



These changes have been designed to improve provider workflow around creating and managing patient visits.

Visit Types

Practice administrators may now assign an interval to Visit Types that will set the default visit date for a scheduled visit based on the selected visit type:



Figure 5: The Visit Type Editor.

Custom Recurring Visits

Additionally, recurring visits may be created on a per patient basis:



Patient JOL Facility EXA	Create Patient Sche	edule for Patient JOLENE PATIENT	0	
Insurance Visited By Exa Last Visited 10/ DOB 01/	Facility Name DOB (Age) Gender	EXAMPLE FACILITY 1 SNF 01/15/1947 (72 yrs) F		10/30/2019) Primacy / Admit Dx
Gender * Contact By	Insurance		*	10/30/2019.1 B
Select smoking statu: *		Visit Type 1-Month (30)		
Show List Enco		Recurring		07/15/2015 2 Q
Example Provider DOS: 10/30/2019 #3071718 EXAMPLE FACILITY 1 SNF 11042		Recurs every 1 Months		0 07719/20197
Created By: Example Provider		End After 5 Occurrences	- 1	
Encounter, Discharge History, Information Fore			- 11	
		Visit Date 12/20/2019 📾 Friday		Procedures Attachments 🖛
O Visit Date		Tedavis Date Class Date	- 11	¢ DOS ¢ x
(2) 12/21/2019 (Saturday)		Today's Date Clear Date	- 11	*
		Provider Provider, Example		
		Notes	- 11	
			-	
		Cancel	Save	
e.			Constant of	

Figure 6: The Create Scheduled Patient window for a patient. Recurring visit options will not display unless the box is checked.

Using the recurring visit functionality, a clinician may create several visits on a set schedule. Clinicians may use recurring visits to schedule out mandatory patient visits.

CareTeam Referral Management

GEHRIMED users may now view unclaimed referral codes in the Facility details, and may generate a referral code email for the email delivery contact:



Edit Facility								0
Facility Information	Facility Co	ntact Delivery Information	Additional Delivery Contact(s)					*
PDF Passi	word	examplepass)		🕑 Email Delivery		
Fax Add	dress	123-456-7890			Email Address	exampleorguser@gn	nail.com	
Fax Sche	edule	Starting at 3 minutes p	ast the hour (Every 15 m 🔻		CareTeam Email Referral Code	B13ryj	Send Referral Code	
Max P Fax cover oj	Pages page ption	12 Individual Faxes Use group defaults	v		Email Schedule	Starting at 3 minutes	s past the hour (Every 15 m 🔹	
					Direct Address	State HIE Delivery		
-				2		-	l	
Manage Interfac	es Date	e entered: 08/21/2018 3:33:	00 PM					Close Save

Figure 7: The Edit Facility window. If no referral code has been sent, it will display 'Unknown'.

Edit Facility				0 🗙
Facility Information Fac				
PDF Passwor				
	🛃 Fax Delivery		🧭 Email Delivery	
Fax Addres				
Pax Schedul		very 15 n 🔹 CareTeam Email	Unknown Send	
Max Page				
		address(es): exampleorguser@gmail.com.	ining at 5 minutes past the hour	Deliveries
Fax cover pag optio			OK	
Manage Interfaces				

Figure 8: A confirmation is displayed when a referral code is sent to the delivery email.

GEHRIMED Administrators may use this feature to send or resend the CareTeam referral code and enables the GEHRIMED Administrator to view the unclaimed referral code.

For more information see the Scheduling Release Guide

Rcopia Prescriber Agents

Prescriber Agents in GEHRIMED now have access to the Pending Prescriptions/ Refills window, enabling them to view and manage refills for all their patients:



RX TESTPATIENT 01/26/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Vancoin 250 mg capsule RX TESTPATIENT 01/26/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Nexium 24HR 20 mg capsule,delayed release NUDER TESTPATIENT 07/01/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Claravis 30 mg capsule NUDER TESTPATIENT 07/01/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Vancomycin 125 mg capsule NUDER TESTPATIENT 07/01/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME vancomycin 125 mg capsule BOB TESTPROBLEM 10/14/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Ciloxan (ciprofloxacin hcl) drops Ophthalmic MARCO TESTPATIENT 10/28/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME B Complex-Vitamin B12 (vitamin b complex) tablet BOB TESTPROBLEM 10/14/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME B complex-Vitamin B12 (vitamin b complex) tablet BOB TESTPROBLEM 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Ievothyroxine 175 mg tablet <
RX TESTPATIENT 01/26/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Nexium 24HR 20 mg capsule,delayed release NUDER TESTPATIENT 07/01/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Claravis 30 mg capsule,delayed release NUDER TESTPATIENT 07/01/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Claravis 30 mg capsule BOB TESTPROBLEM 10/14/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Ciloxan (ciprofloxacin hcl) drops Ophthalmic MARCO TESTPATIENT 10/28/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME B Complex-Vitamin B12 (vitamin b complex) tablet BOB TESTPROBLEM 10/14/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME B Complex-Vitamin B12 (vitamin b complex) tablet BOB TESTPROBLEM 10/14/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME B complex-Vitamin B12 (vitamin b complex) tablet BOB TESTPROBLEM 10/14/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME B complex-Vitamin B12 (vitamin b complex) tablet BOB TESTRA 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME gol
NUDER TESTPATIENT 07/01/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Claravis 30 mg capsule NUDER TESTPATIENT 07/01/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME vancomycin 125 mg capsule BOB TESTPROBLEM 10/14/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Ciloxan (ciprofloxacin hcl) drops Ophthalmic MARCO TESTPATIENT 10/28/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME B complex-Vitamin B12 (vitamin b complex) tablet BOB TESTPROBLEM 10/14/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME B complex-Vitamin B12 (vitamin b complex) tablet BOB TESTPROBLEM 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Bevortyroxine 175 mcg tablet BOB TESTPROBLEM 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME goldenseal capsule BOB TESTROBLEM 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME goldenseal capsule BOB TESTROBLEM 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME goldenseal capsule BOB TESTROBLEM 10
NUDER TESTPATIENT 07/01/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME vancomycin 125 mg capsule NUDER TESTPROBLEM 10/14/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Ciloxan (ciprofloxacin hcl) drops Ophthalmic MARCO TESTPATIENT 10/28/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME B Complex-Vitamin B12 (vitamin b complex) tablet BOB TESTPROBLEM 10/14/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME B Complex-Vitamin B12 (vitamin b complex) tablet BOB TESTPROBLEM 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Ievothyroxine 175 mcg tablet BOB TESTROBLEM 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME goldenseal capsule BOB TESTROBLEM 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME goldenseal capsule BOB TESTRA 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME goldenseal capsule BOB TESTROBLEM 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME goldenseal capsule BOB TESTROBLEM 07/19/1947 </td
808 TESTPROBLEM 808 TESTPROBLEM 10/14/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Ciloxan (ciprofloxacin hcl) drops Ophthalmic MARCO TESTPATIENT 10/28/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME B Complex-Vitamin B12 (vitamin b complex) tablet BOB TESTPROBLEM 10/14/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Bordex-Vitamin B12 (vitamin b complex) tablet BOB TESTPROBLEM 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Boldeneal capsule BOB TESTPROBLEM 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME goldenseal capsule MAELIA TESTPATIENT 10/12/1947 DrFirst TestUser
MARCO TESTPATIENT 10/28/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME B Complex-Vitamin B12 (vitamin b complex) tablet BOB TESTPROBLEM 10/14/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME levothyroxine 175 mcg tablet BOB TEXTRX 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME goldenseal capsule AMELIA TESTPATIENT 07/19/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Humalog Mix 75-25 KwikPen (insulin lispro protame)
BOB TESTPROBLEM 10/14/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME levothyroxine 175 mcg tablet BOB TEXTRX 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME goldenseal capsule AMELIA TESTPATIENT 07/19/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Humalog Mix 75-25 KwikPen (insulin lispro proton)
BOB TEXTRX 10/12/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME goldenseal capsule AMELIA TESTPATIENT 07/19/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Humalog Mix 75-25 KwikPen (insulin lispro protam)
AMELIA TESTPATIENT 07/19/1947 DrFirst TestUser Found HEALTHTECH MANOR NURSING HOME Humalog Mix 75-25 KwikPen (insulin lispro protam
Patient Name DOB Prescriber Record Found? Facility Description
new prescriptions requiring signature.
nding Prescription Refills Patient Name

Figure 9: The Pending Prescriptions / Refills window.

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