

# Release Notes – Nov. 5, 2019

# Issues Addressed

# **Issues Addressed**

- Scheduled visits on the Patient Census now sort correctly by date.
- When answering a Quality Measure with a nested response structure that has been previously answered for a patient, selection of a nested response will now auto-select the top-level response that was previously answered.

Patient: JOLENE PATIENT Facility: EXAMPLE FACILITY 1 SNF Provider: Example Provider Show Encounter Preview Print	DOR: 01/15/1947 (72 yrs) Encounter ID: 3071708 DOS: 10/28/2019	
Measure #17     Eligible       Advance Care Plan     Eligible       Measure #110     Eligible       Preventive Care and Screening: Influenza Immunization     Measure #128       Measure #128     Eligible       Preventive Care and Screening: Body Mass Index (BMI)     Screening and Follow-Up Plan       Measure #130     Eligible       Documentation of Current Medications in the Medical Record     Measure #134       Measure #134     Eligible       Preventive Care and Screening: Screening for Depression and Follow-Up Plan     Eligible       Measure #154/155     Eligible       Falls: Risk Assessment     Eligible		Previous Responses: 3) Previous Responses: 3)
Measure #181 Eligible Elider Maltreatment Screen and Follow-Up Plan Measure #317 Eligible Preventive Care and Screening: Screening for High Blood Pressure and Follow-Up Documented	<ul> <li>Plan of care documented [0518F]</li> <li>Plan of care documented [0518F]</li> <li>Plan of care - Must include: biaince, strength, and gait training.</li> <li>Biaince, Strength and Gait Training - Medical record must include: documentation that balance, strength, and gait training/instructions were provided OR referral to an exercise program, which includes at least one of the three components: balance, strength or gait OR referral to physical therapy.</li> <li>Pla - A sudden, unintentional change in position causing an individual to land at a lower level, on an object, the floor, or the ground, other than as a consequence of sudden onset of parayss, epileptic seizure, or overwhelming external force.</li> <li>O Patient not ambulatory, bed ridden, immobile, confined to chair, wheelchair bound, dependent on helper pushing wheelchair, independent in wheelchair or minimal help in wheelchair. [0518F 1P]</li> </ul>	Previous Responses: 3

• GEHRIMED Quality Measures will not prompt for Telehealth CPT codes.



# Feature Enhancements

# PointClickCare Pushed Encounters

GEHRIMED Users with an active PointClickCare API integration may view the status of a signed

encounter's push to PointClickCare on the new PointClickCare tab:

	Patient: <u>EXAMPLE PATIENT</u> Facility: WENDY'S TEST FACILITY DOS: 10/09/2019	Visit: 10/09/2019: Scot	t Bennett (BP Check)	Insurance: Template: GPM Psych Template [GPM]		🗢 Options 🔻 🤇	0 🗙
Document De Total Pushed: 1 Print	Resend Download Pri	nt Quality Measures 🔥	Clinical Summary -				
Group		÷	Provider Example Clinician	\$	Status		¢
GPM Developm	enit				SENT		
		Signed	d at 10:35 AM on 10/09,	/2019			Close

# Medical Director Activity Log

The Medical Director Activity Log now includes the activity types "Medical Oversight" and "Quality Activities":

Medical Director Activity Log		0	X
Group GPM Documentation Provider Ex	smple Administrator • Month Oct 2019 • Facility All Facilities • Total 4:00		
Create Medical Director Activity		0	
Facility	Select a Facility		
Full Name	EXAMPLE ADMINISTRATOR		
Date	10/23/2019		
Start Time	11 • : 00 • AM •		
Duration	1:00		
Activity	Select an Activity		
Notes	Select an Activity           Clinical Supervision           Community Liaison and Public Education           Evaluation and Monitoring of Ancillary Services           Health Policy/Regulation           Liaison with Medical Staff           Medical Care Consultation           Medical Coversight           Other (please specify)		
	Planning and Development Quality Activities	ave and Add Another Save	
	Quality Improvement Resident Care Policies and Clinical Programs Review Incident Reports Staff Education, Training, Credentialing	a	



# Login Audit

GEHRIMED Administrators may now access a login audit for GEHRIMED users in their Companies and Groups.

1. Select **Manage Users** in the options menu as a company and group administrator to launch the Manage Users window:

	User Name	Last Name	Fir <del>st</del> Name	Phone Number	User Type	Security Level	Status	Last Password Change	Is Account Suspended
	eadministrator	Administrator	Example	123- <mark>4</mark> 56-7890	Clinician	Company Administrator	Online (last login at 2:30 PM)	9/24/2018	false
dit Options 🕶	eadminstrator2	Adminstrator	Example	123-456-7890	Clinician	User	Last login 10/17/2019 at 9:23 AM	10/17/2019	false
dit Options 🕶	ecoder	Coder	Example	123-456-7890	User	User	Last login 09/10/2019 at 11:24 AM	4/18/2019	false
dit Options •	egadministrator	GroupAdministrator	Example	540-493-6194	User	Group Administrator	Last login 10/17/2019 at 8:56 AM	7/9/2019	false
dit Options •	alprovider	Provider	Allison	123- <mark>4</mark> 56-7890	Clinician	User	Last login 10/11/2019 at 1:21 PM	10/11/2019	false
dit Options 🕶	eprovider	Provider	Example	123-456-7890	Clinician	User	Last login at 8:56 AM	8/20/2019	false
dit Options •	eprovider2	Provider	Ezra	123-456-7890	Clinician	User	Last login 10/03/2019 at 1:56 PM	9/4/2018	false
dit Options 🕶	eprovider3	Provider	Jane	123-456-7890	Clinician	User	Last login 09/10/2019 at 11:20 AM	9/4/2018	false
					Per Page	10 🔻			Total:
					Per Page	10 •			

2. Open the Options drop-down for the user for which you want to view a Login Audit:



		User Name	Last Name	First Name	Phone Number	User Type	Security Level	Status	Last Password Change	Is Account Suspended
		eadministrator	Administrator	Example	123- <mark>4</mark> 56-7890	Clinician	Company Administrator	Online (last login at 2:30 PM)	9/24/2018	false
Edit	Options 🕶	eadminstrator2	Adminstrator	Example	123-456-7890	Clinician	User	Last login 10/17/2019 at 9:23 AM	10/17/2019	false
Edit	Options 🕶	ecoder	Coder	Example	123-456-7890	User	User	Last login 09/10/2019 at 11:24 AM	4/18/2019	false
Edit	Options 🔻	egadministrator	GroupAdministrator	Example	540-493-6194	User	Group Administrator	Last login 10/17/2019 at 8:56 AM	7/9/2019	false
Edit	Options 🕶	alprovider	Provider	Allison	123- <mark>4</mark> 56-7890	Clinician	User	Last login 10/11/2019 at 1:21 PM	10/11/2019	false
Edit	Options 🕶	eprovider	Provider	Example	123-456-7890	Clinician	User	Last login at 8:56 AM	8/20/2019	false
Edit	CDS Reset pass	sword	Provider	Ezra	123-456-7890	Clinician	User	Last login 10/03/2019 at 1:56 PM	9/4/2018	false
Edit	Force pas	sword reset	Provider	Jane	123-456-7890	Clinician	User	Last login 09/10/2019 at 11:20 AM	9/4/2018	false
	Login Aud Disable	lit				Per Page	10 🔻			Total: 8

3. Select Login Audit to display the audit for the user:

Edit Users	M Documentation +							0 ×
Q Search								
	user Login / Logo	ut Log for Example Provide	er : 171982				false	
Edit Options -	eac						false	
Edit Options *			ecorded login and logout times. Ple				false	
Edit Options *			O cloud and instructed the system to ould not communicate with the cloud		e(s), and 2. cases that invol	lve any disconnected	false	
Edit Options *	aip						false	
Edit Options*	Start Date	10/25/2019	End Date	10/25/2019	Search	Print	talse.	
Edit Options *	ebi		Date & Time		User IPAddress		Talse	
Edit Ciptions *	Epir Login / Logout	ę	10/25/2019 4:50:51 PM	ę	162,255,171,114	¢	Albe -	
	SignOn		10/25/2019 4:50:51 PM		162.255.171.114			
	Logout		10/25/2019 4:50:32 PM		162.255.171.114			
	SignOn		10/25/2019 4:50:32 PM		162.255.171.114			
						Close		
Show disabled us								

4. By default, the current day is selected as the date range.

#### **Facesheets**

GEHRIMED now supports dedicated facesheet attachments on the patient record. A scanned document or image of the facility facesheet or a photo taken with an iPad or tablet device can be captured as a facesheet attachment. Depending on your organization's GEHRIMED implementation, Administrative



users may require facesheets be uploaded, and the GEHRIMED Facility can be set to require a facesheet for a patient. GEHRIMED Clinician's will upload facesheets in the patient details.

#### Managing a Patient's Facesheet(s)

Clinicians will access the Facesheet information from the patient details.

1. In the Patient details select the Upload Facesheet option from the patient card

Select smoking status	Facility Insurance Visited By Last Visited	01/15/1947 F	1 SNF		72 2391078 07/16/2019	Emergency Contact	Problem List + H40.9 365.9 M54.5 847.2 Q24.5 746.85	Medications Prescript Glaucoma (increased e Weight lifter's back Coronary artery abnor	ye pressure)	09/17/2019 09/17/2019 09/17/2019		2 × 0 4 0 4 0 4 0 4 0 4
Show List		Encounters (1	unsigned, 9	signed, 9 visits YTD)			E11.69	Type 2 diabetes mellity complication 318	us with other specified	07/19/2019		0 Q
Example Provider     DOS: 10/08/2019     EXAMPLE FACILITY 1 SN		DOS: 09/17/2019 EXAMPLE FACILI	9 #30 TY 1 SNF	Example Provider 170068 DOS: 09/16/2019 99305 EXAMPLE FACILITY 1		EXAMPLE FACILI	K86.9	Disorder of pancreatic	duct	07/19/2019		<b>0</b> Q
Created By: Example Pr	ovider	Created By: Exar	nple Provider	Created By: Example	Provider	Created By: Exan	W59.22XA E906.8	Struck by turtle, initial	encounter	Unknown	8	0 Q
Encounter Discharge History		eRx Forward									N	/lanage
					Active Tria	ge 🔻 Active Notes 🔻	Quality Measures	Scheduled Visits	Vitais Labs 🕶 Assessments	Procedures	Attachr	ments 🔻
O Entered On		¢ Current Fa	cility	¢	ssue	Disposition		Provider	Entered By		4	
No triage items found.												

2. On the New Attachment for Facesheet window enter a description and attach the relevant file and description:

							Prescriptions Allergies -			
					(1 ++ H40.9 ( (365.9 )				3	
					M545					a
Select smoking status	Status			te 07/16/2019 Edit Patient Emergency Co	0245 074515				8	<b>0</b>
Show List			New Attachment for	Facesheet		2	mellitus with other spe		•	0
Example Provider     DOS: 10/08/2019     EXAMPLE FACILITY 1 SN				An example <u>facesheet</u>			creatic duct		•	
Created By: Example Pro		Created By: Example Prov	ider		1		initial encounter		8	ð
Encounter Discharge History			Attachment	Choose File Example Fac	esheet.png					
			AttachmentType 🔟	Facesheet	¥		sits 👻 🗌 Vitais 🗍 Labs 🕈			ents 🕋
O Entered On		Current Facility					er ÷	Entered By		
No triage items found.					Cancel Add	Attachment				
										لينا

- 3. Select the Add Attachment option to upload the facesheet to the GEHRIMED Patient Record
- 4. Once the facesheet has been attached to the Patient, you may view the uploaded facesheet from the dropdown option, or by viewing the patient record's attachment:



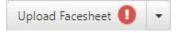
		Facility	EXAMPLE PATIENT TEST FACILITY		Floor			Problem List	Medications A	lergies 🔻				0 🗙
	Vis	Visited	Example Clinician 07/31/2019		Room Language Ethnicity			V95.40XD	Accident involvi spacecraft, subs		uring occupant o er	f 07/31/2	2019	0 Q
		Gender ntact By			Race Age 73 Patient ID 238 Effective Date 02/			Y93.19 E002.9	Water and water	craft		07/31/2 Primary / Ad		0
Sele	ct smoking status	Status •	C-CDA-	GEHRIMED Fa			rgency Contact	* 573.005A 835.00	Hip dislocation,	left .418		07/31/2	2019	0
Show	List	1	Encounters (1 unsig	ne View Uplo	aded Facesheet			★ 125.10 414.00	CAD (coronary a	rtery disease)		07/31/2	2019	0
¢	Example Clinician DOS: 07/31/2019 # TEST FACILITY Created By: Example Clinic.	#3066478 99304	DOS: 07/30/2019	¥3066468 99309 e Clinician	Example Clinician DOS: 07/15/2019 TEST FACILITY Created By: Example	#3062978 99305	DOS: 0f							
Encount	er Discharge History Info	rmation F	orward			Active	Notes - Qual	ity Measures 🔻	Scheduled Visits -	Vitals Labs <del>-</del>	Assessments	Procedures	Attachn	lanage
0	Date Uploaded	_	¢	File Name		(interesting)	Attachmer		\$		<u></u>	\$		
×	10/16/2019 2:40:00 PM			Example Facesh	eet.png		Facesheet			Example Faces	heet		<b>2</b> De	etails

**Note:** When selecting the **View Uploaded Facesheet** option the most recent facesheet attachment associated with the GEHRIMED patient record will be displayed.

**Required Facesheets** 

Depending on your GEHRIMED settings, you may be required to upload a facesheet for a patient.

If a facesheet is required GEHRIMED will display a warning icon on the patient details:



Additionally, you will be prompted to add it when accessing the patient record or launching a new encounter:



								ilaucoma (inc Veight lifter's	reased eye back	e pressi				9/17/2019		
Select smoking status		C-CDA <del>-</del>		🕽 🔹 Edit Pat		ontact									0	
Show List																
Example Provider     DOS: 10/08/2019     EXAMPLE FACILITY 1 SP						15 <b>→</b> 11									0 Q	
Created By: Example Pr															() () () () () () () () () () () () () (	
Encounter Obcherge Hinnis	Patient A	lerts									0					
Continue and		Alert					÷	Start +	End	+ Cr	eated By	Ţ	nts    Pres	edures A	techment	
• Entered On No triage items found.		Your	practice has requeste d Or Illegible	d a new faceshee	et for this patient for	the followin		Date 10/18/2019	Date	Exa	ample Iministrator					
	Add No	te									Clo	se				

Prompting Facesheets for a Facility

GEHRIMED Administrator Users may configure GEHRIMED facilities to prompt their clinical users for a facesheet by default.

To enable this prompting, select **Prompt for facesheets** option on the Edit Facility details:

Edit Facility						2 🛛
Facility Information	Facility Contact	Delivery Information	Additional Delivery Contact(s)			
Facility M	Name EXA	MPLE FACILITY 1 SN	F	Phone	828-123-4567	
CPT Restric	ctions Ski	lled or Nursing Facil	ty 🔻	Address	1234 NOTREAL ST	
Exterr	nal ID					
	NPI			City	ASHEVILLE	
POS	Code Ski	lled Nursing Facility	(31) 🔻	State	NC	
Time	Zone No	t set	v	Zip	28808	
	🔲 Re	equires Co-Signature			Prompt for Facesheets	
Date entered: 08/2	21/2018 3:33:00	PM			Close	Save



**Note:** When enabled for a facility in GEHRIMED, prompting will be enabled for all patients seen at the facility who do not have a facesheet captured. This includes existing... patients in GEHRIMED previously associated with another facility, even if they have a preexisting facesheet attachment.

#### Managing a Facility's Facesheets

GEHRIMED Administrators may manage the Facesheets for all patients associated with a GEHRIMED Facility by selecting **Mange Facesheets** in the Options menu.

On the Manage Facesheets window search for the facility for which you want to display patients:



Once you have selected a facility all active patients are displayed:



2

Manage Facesheets for facility EXAMPLE FACILITY 1 SNF

atient Name	Patient DOB	Last Seen DOS	Status	Uploaded By	Upload Date				
XAMPLE PATIENT	6/21/1946	9/30/2019	Facesheet Missing			۵	۲	0	
ATIENT EXAMPLE	9/5/1946	10/7/2019	Current	Example Administrator	10/18/2019, 9:58:00 AM	4	۲	0	
IM PATIENT	4/5/1946	10/7/2019	Current	Example Administrator	10/18/2019, 9:58:00 AM	4	۲	0	
ANE PATIENT	9/7/1946	10/7/2019	Missing Pages			•	۲	0	
MARY LOUISE FESTPATIENT	8/17/1947		Facesheet Missing			۵	۲	0	
IMS TESTPATIENT	3/18/1947	6/18/2019	Facesheet Missing			4	۲	0	
CHRISTY TEST	9/13/1976		Not Applicable			4	۲	Ø	
ON SMITH	7/4/1950	9/8/2019	Not Applicable			•	۲	Ø	
IENNY PATIENT	4/1/1947	9/30/2019	Not Applicable			۵	۲	Ø	
OLENE PATIENT	1/15/1947	10/8/2019	Blurred Or Illegible	Example Provider	10/16/2019, 11:29:00 AM	0	۲	0	
IOSIE PATIENT	7/19/1947	9/23/2019	Current	Example Administrator	10/18/2019, 9:56:00 AM	4	۲	0	
ACKSON PATIENT	8/28/1947	9/30/2019	Current	Example Administrator	10/18/2019, 9:56:00 AM	4	۲	0	
FERRY PATIENT	2/5/1947	9/30/2019	Current	Example Administrator	10/18/2019, 9:54:00 AM	4	۲	0	
ANE SMITH	4/17/1947	9/24/2019	Not Applicable			6	۲	0	

**Note:** You may sort the table columns by clicking the column header.

#### Searching the Facility's Facesheets

Use the search boxes at the top of each column to perform a search for records by that column:

EXAMPLE FACILITY 1 SM	NF					
ecords per Page 20	• Patient DOB	Last Seen DOS	Status	Uploaded By	Upload Date	
Patient Name						
Patient Name	Patient DOB					

To perform a search, enter text in the search box appropriate to the data you want to display:

Close Export



	lity EXAMPLE FACILITY 1						
EXAMPLE FACILITY 1 SNF							
ecords per Page 20 🔻							
Patient Name	Patient DOB	Last Seen DOS	Status Missing	Uploaded By	Upload Date		
EXAMPLE PATIENT	6/21/1946	9/30/2019	Facesheet Missing			6	0
JANE PATIENT	9/7/1946	10/7/2019	Missing Pages			6	0
MARY LOUISE TESTPATIENT	8/17/1947		Facesheet Missing			6	0
JIMS TESTPATIENT	3/18/1947	6/18/2019	Facesheet Missing			۵.	0
							< 1
						Cic	< 1
						Cie	
ploading a Fa	ncesheet					Ci	
ploading a Fa		ciated with a pa	tient to upload a	new faceshe	et.	Ca	

Select the icon associated with a patient to view the most recent uploaded facesheet

#### Not Applicable

If a patient does not need a facesheet, select the icon to mark the status "Not Applicable"

#### Requesting a New Facesheet

Select the icon associated with a patient to request a new facesheet from providers. Upon selection you are asked to choose a reason for prompting:



Manage Facesheets for facilit	ty EXAMPLE FACILITY 1 SNF							0 X
EXAMPLE FACILITY 1 SNF								
Records per Page 20 🔹								
Patient Name	Patient DOB	Last Seen DOS	Status	Uploaded By	Upload Date			
						0		
PATIENT EXAMPLE		Create Facesheet Promp		0		4	۲	4
JIM PATIENT						0	۲	A.
JANE PATIENT			Select a Reason for Prompting Select a Reason for Prompting	•		•		4
			Blurred Or Illegible Missing Pages	icel Save		۵		*
			Facesheet Missing Incorrect Facesheet			۵		A
			Other			۵		<b>A</b>
						۵		4
						0		
ICLENE PATIENT						۵	۲	A.
								Export

Once the reason for prompting has been selected for a patient the provider will be prompted to upload a Facesheet when accessing the patient's details, or when accessing an encounter for the patient:

Select smoking status				Floor Room Language Ethnicity Race Age Patient ID Effective Date		Problem List (* 1703.00 (294.20) (294.2	Dem Influ	ientia witho	out behavior nation admir	Allergies  al. disturbance histered at cur <=30%	e ment visit		91/2019 ( 91/2019 ( 91/2019 (	
Show List Example Provider		Encounters (2 unsi		gned, 7 visits YTD)							0 🗙			
DOS: 10/07/2019     EXAMPLE FACILITY 1 SI     Created By: Example Pi			Alert					itart ¢ Date	End Date \$	Created By				
Encourter Discharge Hutton	Marian -	BEX		ictice has requested a new f t Facesheet	facesheet for this patient for the	following reason:	1	0/23/2019	Unknown	Example Administrat	or			
G Entered On		Add Note									Close	ents Procedure	1962	e ente
0 04/17/2019 8:34:27														*
O 04/17/2019 8:32:28														×

The prompt will appear every time the patient details or an encounter for the patient is launched until a facesheet is added.

#### Exporting the Filtered Patient List

You can export the displayed Patient List from the Manage Facesheets window by selecting the **Export** button. You will save an excel file to your device that displays all columns from the Manage Facesheets window:



Patient Name	Patient DOB	Last Seen DOS	PatientID	Facility Name	Status	Upload Date	Uploaded By		
EXAMPLE PATIENT	6/21/1946	9/30/2019	2386578	EXAMPLE FACILITY 1 SNF	Facesheet Missing				
PATIENT EXAMPLE	9/5/1946	10/7/2019	2386788	EXAMPLE FACILITY 1 SNF	Incorrect Facesheet	Fri Oct 18 2019 09:58:00 GMT-0400 (Eastern Daylight Time)	Example Administrator		
JIM PATIENT	4/5/1946	10/7/2019	2386798	EXAMPLE FACILITY 1 SNF	Current	Fri Oct 18 2019 09:58:00 GMT-0400 (Eastern Daylight Time)	Example Administrator		
JANE PATIENT	9/7/1946	10/7/2019	2386848	EXAMPLE FACILITY 1 SNF	Missing Pages				
MARY LOUISE TESTPATIENT	8/17/1947		2390788	EXAMPLE FACILITY 1 SNF	Facesheet Missing				
JIMS TESTPATIENT	3/18/1947	6/18/2019	2390828	EXAMPLE FACILITY 1 SNF	Facesheet Missing				
CHRISTY TEST	9/13/1976		2390858	EXAMPLE FACILITY 1 SNF	Not Applicable				
JON SMITH	7/4/1950	9/8/2019	2391018	EXAMPLE FACILITY 1 SNF	Not Applicable				
JENNY PATIENT	4/1/1947	9/30/2019	2391038	EXAMPLE FACILITY 1 SNF	Not Applicable				
JOLENE PATIENT	1/15/1947	10/8/2019	2391078	EXAMPLE FACILITY 1 SNF	Current	Tue Oct 22 2019 08:59:00 GMT-0400 (Eastern Daylight Time)	Example Provider		
JOSIE PATIENT	7/19/1947	9/23/2019	2391938	EXAMPLE FACILITY 1 SNF	Current	Fri Oct 18 2019 09:56:00 GMT-0400 (Eastern Daylight Time)	Example Administrator		
JACKSON PATIENT	8/28/1947	9/30/2019	2393918	EXAMPLE FACILITY 1 SNF	Current	Fri Oct 18 2019 09:56:00 GMT-0400 (Eastern Daylight Time)	Example Administrator		
Examp	ole Facesheet Export	Ð			: 3			_	

# Manage RVUs

GEHRIMED Company and Group Administrators may access the RVU Management window, which enables them to modify clinician goals, and set Custom RVU amounts.

Access the Goals window by selecting Manage RVUs in the Options menu.

#### Goals

Administrators may set goals for the clinicians in their Group(s) on the Goals tab:

als Custom RVUs											
earch		Result				125 12 28 U		1997 - 19			
ailable	Selected		or each clinician are liste goal has already been					vill be applied	at the beginnin	ig of each week	unless a
ter by Group ter by Clinician			Username	Default Goal	Week Of 9/15/2019	Week Of 9/22/2019	Week Of 9/29/2019	Week Of 10/6/2019	Week Of 10/13/2019	Week Of 10/20/2019	Current 10/27/2019
		Ø	All Clinicians								
		Ø	Administrator, Example	0	0	0	0	0	0	0	0
		Ø	Adminstrator, Example	0	0	0	0	0	0	0	0
		Ø	Coder, Example	0	0	0	0	0	0	0	0
		Ø	GroupAdministrator, Example	0	0	0	0	0	0	0	0
		Ø	Provider, Allison	0	0	0	0	0	0	0	0
		Ø	Provider, Example	35	35	35	35	35	35	35	35
		Ø	Provider, Ezra	40	40	40	40	40	40	40	40
		Ø	Provider, Jane	25	25	25	25	25	25	25	25
	Reset Search	1									

#### To Set/Edit a Goal

1. On the Goals tab perform a search for the Clinician or Clinicians for which you want to Set a goal:



Custom RVUs											
<b>earch</b> ailable	Selected		ach clinician are Il has already be						d at <mark>t</mark> he beginnii	ng of each week	, unless a
ter by Group ter by Clinician	<ul> <li>Provider, Example</li> <li>Provider, Ezra</li> <li>Provider, Jane</li> <li>Provider, Allison</li> </ul>		Username	Default Goal	Week Of 9/15/2019	Week Of 9/22/2019	Week Of 9/29/2019	Week Of 10/6/2019	Week Of 10/13/2019	Week Of 10/20/2019	Current 10/27/2019
	- Provider, Allison	Ø	All Clinicians						<del>55</del> 6		
		Ø	Provider, Allison	0	0	0	0	0	0	0	0
		Ø	Provider, Example	35	35	35	35	35	35	35	35
		Ø	Provider, Ezra	40	40	40	40	40	40	40	40
		Ø	Provider, Jane	25	25	25	25	25	25	25	25
	Reset Searc	n									

2. Select the icon associated with the individual clinician that you want to set goals for, or select the icon for **All Clinicians** to Set/Edit Goals for every clinician returned by your search:

Custom RVUs											
Search vailable	Selected					goal value is s re not achieved			l at the beginnir	ng of each week	, unless a
ilter by Group ilter by Clinician	<ul> <li>Provider, Example</li> <li>Provider, Ezra</li> <li>Provider, Jane</li> <li>Provider, Allison</li> </ul>		Username	Default Goal	Week Of 9/15/2019	Week Of 9/22/2019	Week Of 9/29/2019	Week Of 10/6/2019	Week Of 10/13/2019	Week Of 10/20/2019	Current 10/27/2019
	- Provider, Allison	Ø	All Clinicians	157	<del>55</del> 5			æ	÷		
		Ø	Provider, Allison	0	0	0	0	0	0	0	0
		×B	Provider, Example	35	35	35	35	35	35	35	25
		Ø	Provider, Ezra	40	40	40	40	40	40	40	40
		Ø	Provider, Jane	25	25	25	25	25	25	25	25
	Reset Search	4									

#### **Default Goal**

The Default Goal enables you to set a goal RVU value that is automatically applied at the beginning of each week (on Sunday at 12:00 AM).

#### Past Goals



The last six weeks of Goals are displayed and may be modified to reflect any change to the use.

3. Select the 🖹 icon to save the changes.

#### Custom RVUs

Administrators may change the RVU associated with a CPT in GEHRIMED to match their practice's policies.

#### To Set a Custom RVU:

1. On the Custom RVUs tab search for the CPT Code for which you want to create a custom value:

Manage	RVUs						0 🖬
Goals	Custom RVUs						
Add	CPT Code	99305	+				View Change Log
	CPT Code		NT - MODERATE COMPLE	Original RVU	Custom RVU	Activation	Date
		_					
							Close
		u de la construcción de la constru		n an			

2. Select the CPT Code and click the 📑 icon to add it to the table:



	Description  ASSESSMENT - MODERATE COMPLEXITY	Original RVU 2.35	Custom RVU 2.35	View Activation Date Fri Oct 25 2019	Change Log
СРТ	Description			Activation Date	
					<b>û</b>
NF	ASSESSMENT - MODERATE COMPLEXITY	2.35	2.35	Fri Oct 25 2019	<u></u>
					Close

3. Select the *icon* associate with the CPT for which you want to create a custom value to launch the editor:

	stom RVUs						
d	<b>CPT Code</b> 99305	+					View Change L
	CPT Code	CPT Description		Original RVU	Custom RVU	Activation Date	
×B	99305	NF ASSESSMENT - MODE	RATE COMPLEXITY	2.35	3.00	Fri Oct 25 2019	

#### Custom RVU

The Custom Value of the RVU associated with the CPT Code.

#### **Activation Date**

The Activation Date determines the effective date of the Custom RVU value. You may not enter an activation date in the future.

4. Enter the Custom RVU amount and select the 💾 icon to save the Custom RVU.



# RVU Dashboard

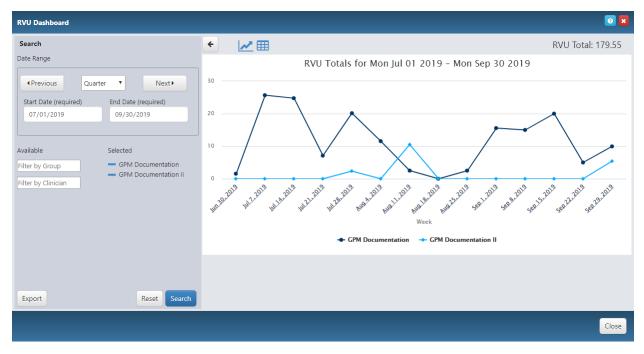
The RVU Dashboard enables Clinicians and Administrators to view the achieved Relative Value Units for Clinicians.

Access the dashboard by selecting **RVU Dashboard** in the **Options** menu:



#### **Groups**

The Groups level is only available to Company Level Administrators, and may display the total RVUs for all clinicians in all groups in the company for the selected date range:



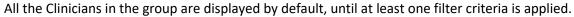
The Group level will always display groups - if clinicians are added to filter then the chart will display the Groups, but only the RVU total for the selected Clinicians will be displayed.

## <u>Group</u>

The Group level is only available to Group and Company Administrators, and displays the total RVUs for all clinicians in the selected group:

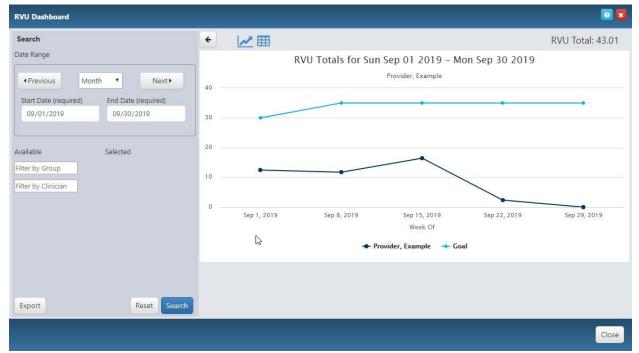


RVU Dashboard		0 🖬
Search	• 📈 🎟	RVU Total: 62.35
Date Range	20 15 10 5 0 Sep 1, 2019	RVU Totals for Sun Sep 01 2019 - Mon Sep 30 2019 GPM Documentation
Export Reset Search		Close



#### <u>Clinician</u>

The Clinician Level is available to all GEHRIMED users. Company and Group Administrators may view the RVU data for any individual in their groups, while Clinicians may view only their own RVU data:



**NOTE:** Clinical users may only filter by date range.

On the Clinician level, the Clinician's total RVU is displayed for the date range selected, as well as the clinician's weekly goals for that date range.



# Filtering

RVU Dashboard filtering options are additive: they will restrict the displayed information to what criteria is selected. At the Groups level (Company Administrators) the displayed groups total RVU amount is determined by the selected Clinicians. At the Group Level (Group Administrators) you may select the clinicians displayed. No filtering options are available at the Clinician level.

### Export

You may export data that you have filtered by selecting the **Export** button at the

**NOTE:** The Export will capture all data within the filter, regardless of your displayed level.

### ~end of document~