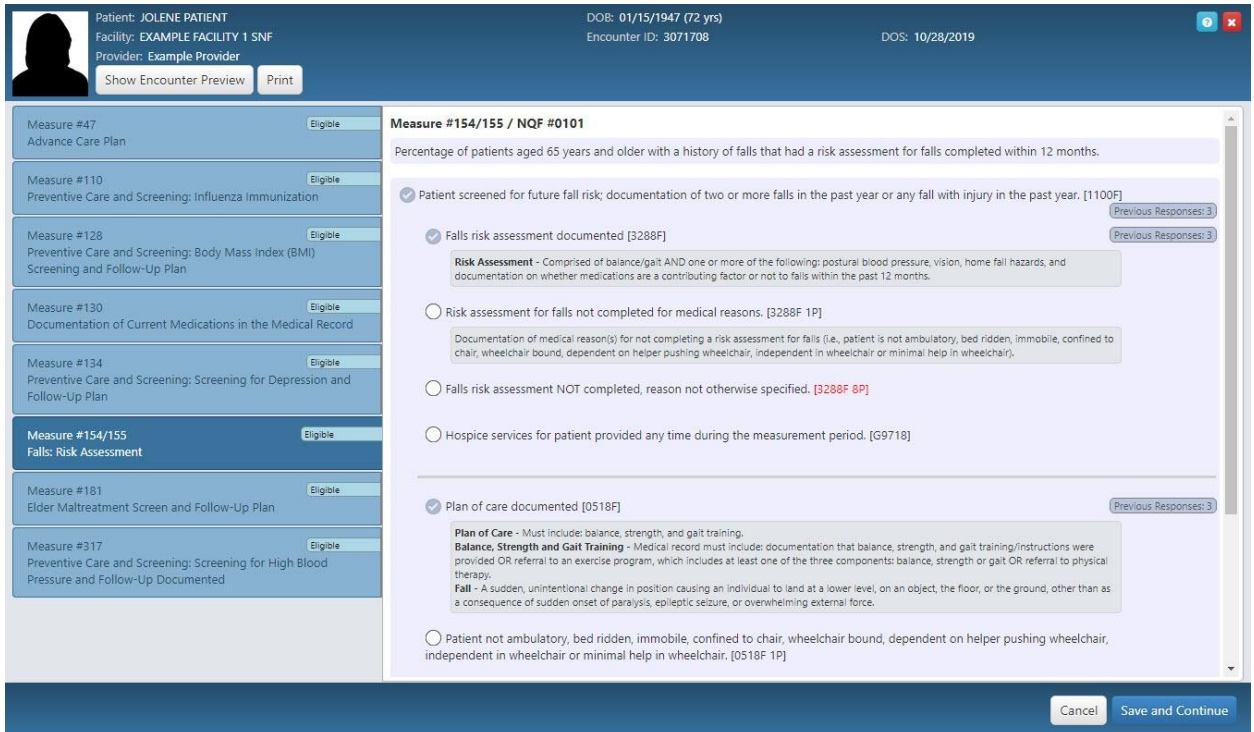


Release Notes – Nov. 5, 2019

Issues Addressed

Issues Addressed

- Scheduled visits on the Patient Census now sort correctly by date.
- When answering a Quality Measure with a nested response structure that has been previously answered for a patient, selection of a nested response will now auto-select the top-level response that was previously answered.

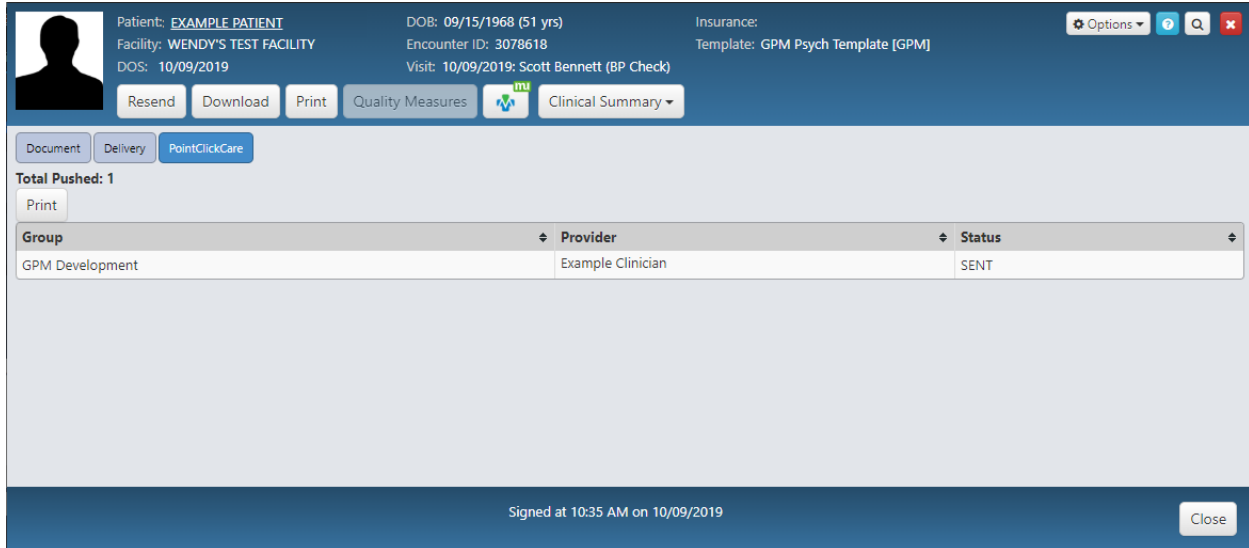


- GEHRIMED Quality Measures will not prompt for Telehealth CPT codes.

Feature Enhancements

PointClickCare Pushed Encounters

GEHRIMED Users with an active PointClickCare API integration may view the status of a signed encounter's push to PointClickCare on the new PointClickCare tab:



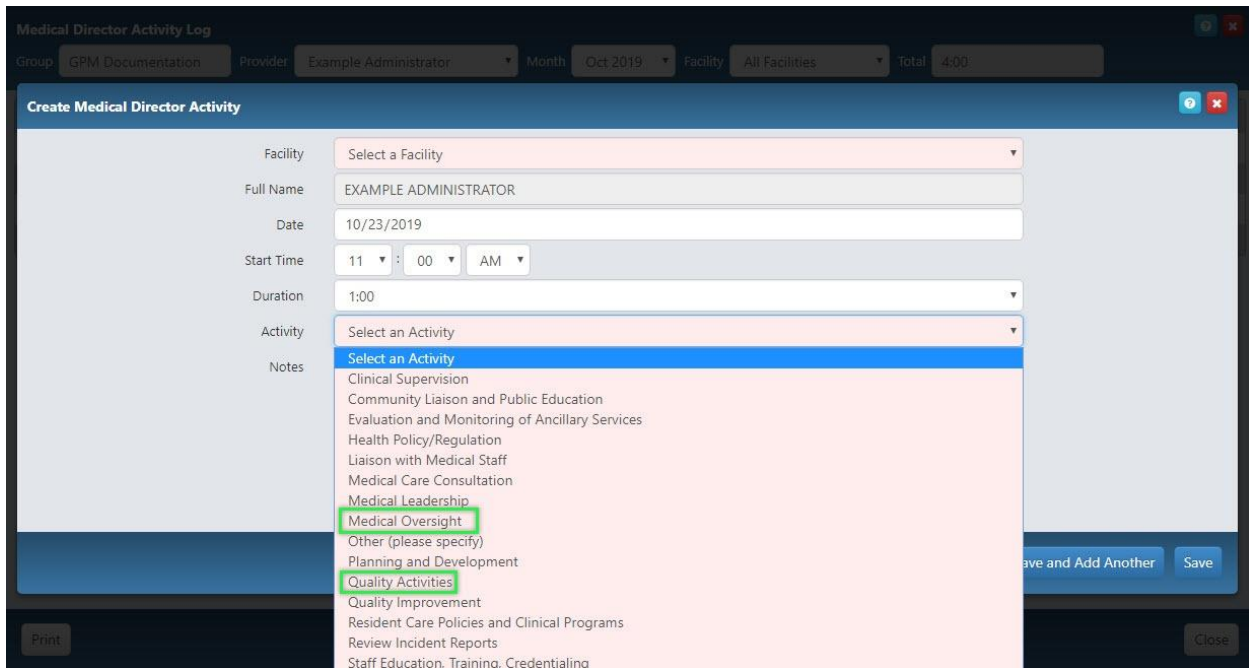
The screenshot shows a patient record for 'EXAMPLE PATIENT' with details like DOB (09/15/1968), Facility (WENDY'S TEST FACILITY), and Visit (10/09/2019). A 'PointClickCare' tab is active, showing 'Total Pushed: 1' and a table with one entry:

| Group | Provider | Status |
|-----------------|-------------------|--------|
| GPM Development | Example Clinician | SENT |

The interface also includes buttons for 'Resend', 'Download', 'Print', 'Quality Measures', and 'Clinical Summary', along with a 'Signed at 10:35 AM on 10/09/2019' timestamp and a 'Close' button.

Medical Director Activity Log

The Medical Director Activity Log now includes the activity types "Medical Oversight" and "Quality Activities":

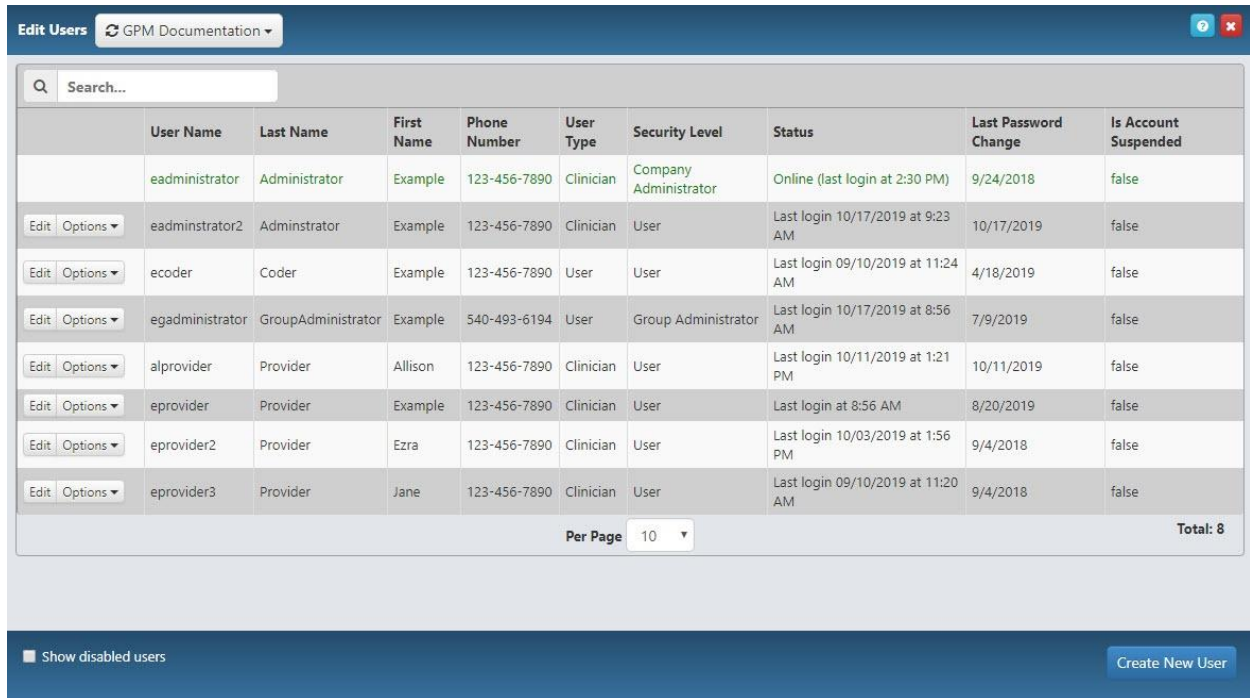


The screenshot shows the 'Medical Director Activity Log' interface with filters for Group (GPM Documentation), Provider (Example Administrator), Month (Oct 2019), and Facility (All Facilities). A 'Create Medical Director Activity' form is open, showing fields for Facility, Full Name (EXAMPLE ADMINISTRATOR), Date (10/23/2019), Start Time (11:00 AM), and Duration (1:00). The 'Activity' dropdown menu is open, listing various activity types, with 'Medical Oversight' and 'Quality Activities' highlighted in green. The 'Notes' field is also visible, and there are 'Print', 'Save and Add Another', and 'Save' buttons at the bottom.

Login Audit

GEHRIMED Administrators may now access a login audit for GEHRIMED users in their Companies and Groups.

1. Select **Manage Users** in the options menu as a company and group administrator to launch the Manage Users window:



Edit Users GPM Documentation

Search...

| | User Name | Last Name | First Name | Phone Number | User Type | Security Level | Status | Last Password Change | Is Account Suspended |
|--------------|-----------------|--------------------|------------|--------------|-----------|-----------------------|-----------------------------------|----------------------|----------------------|
| | eadministrator | Administrator | Example | 123-456-7890 | Clinician | Company Administrator | Online (last login at 2:30 PM) | 9/24/2018 | false |
| Edit Options | eadministrator2 | Adminstrator | Example | 123-456-7890 | Clinician | User | Last login 10/17/2019 at 9:23 AM | 10/17/2019 | false |
| Edit Options | ecoder | Coder | Example | 123-456-7890 | User | User | Last login 09/10/2019 at 11:24 AM | 4/18/2019 | false |
| Edit Options | egadministrator | GroupAdministrator | Example | 540-493-6194 | User | Group Administrator | Last login 10/17/2019 at 8:56 AM | 7/9/2019 | false |
| Edit Options | alprovider | Provider | Allison | 123-456-7890 | Clinician | User | Last login 10/11/2019 at 1:21 PM | 10/11/2019 | false |
| Edit Options | eprovider | Provider | Example | 123-456-7890 | Clinician | User | Last login at 8:56 AM | 8/20/2019 | false |
| Edit Options | eprovider2 | Provider | Ezra | 123-456-7890 | Clinician | User | Last login 10/03/2019 at 1:56 PM | 9/4/2018 | false |
| Edit Options | eprovider3 | Provider | Jane | 123-456-7890 | Clinician | User | Last login 09/10/2019 at 11:20 AM | 9/4/2018 | false |

Per Page 10 Total: 8

Show disabled users Create New User

2. Open the Options drop-down for the user for which you want to view a Login Audit:

Edit Users GPM Documentation

Search...

| | User Name | Last Name | First Name | Phone Number | User Type | Security Level | Status | Last Password Change | Is Account Suspended |
|--------------|----------------------|--------------------|------------|--------------|-----------|-----------------------|-----------------------------------|----------------------|----------------------|
| | eadministrator | Administrator | Example | 123-456-7890 | Clinician | Company Administrator | Online (last login at 2:30 PM) | 9/24/2018 | false |
| Edit Options | eadministrator2 | Adminstrator | Example | 123-456-7890 | Clinician | User | Last login 10/17/2019 at 9:23 AM | 10/17/2019 | false |
| Edit Options | ecoder | Coder | Example | 123-456-7890 | User | User | Last login 09/10/2019 at 11:24 AM | 4/18/2019 | false |
| Edit Options | egadministrator | GroupAdministrator | Example | 540-493-6194 | User | Group Administrator | Last login 10/17/2019 at 8:56 AM | 7/9/2019 | false |
| Edit Options | alprovider | Provider | Allison | 123-456-7890 | Clinician | User | Last login 10/11/2019 at 1:21 PM | 10/11/2019 | false |
| Edit Options | eprovider | Provider | Example | 123-456-7890 | Clinician | User | Last login at 8:56 AM | 8/20/2019 | false |
| Edit | CDS | Provider | Ezra | 123-456-7890 | Clinician | User | Last login 10/03/2019 at 1:56 PM | 9/4/2018 | false |
| Edit | Force password reset | Provider | Jane | 123-456-7890 | Clinician | User | Last login 09/10/2019 at 11:20 AM | 9/4/2018 | false |
| | | | | | | | | | |

Per Page 10 Total: 8

Show disabled users Create New User

3. Select **Login Audit** to display the audit for the user:

Edit Users GPM Documentation

Search...

User Login / Logout Log for Example Provider : 171982

DISCLAIMER: The displayed data consists of the recorded login and logout times. Please note that 1. the logout times presented only reflect when the GEHRIMED client actually communicated with the GEHRIMED cloud and instructed the system to record the user logout time(s), and 2. cases that involve any disconnected internet usage are not included since the client could not communicate with the cloud to record a logout time.

Start Date: 10/25/2019 End Date: 10/25/2019 Search Print

| Login / Logout | Date & Time | User IPAddress |
|----------------|-----------------------|-----------------|
| Logout | 10/25/2019 4:50:51 PM | 162.255.171.114 |
| SignOn | 10/25/2019 4:50:51 PM | 162.255.171.114 |
| Logout | 10/25/2019 4:50:32 PM | 162.255.171.114 |
| SignOn | 10/25/2019 4:50:32 PM | 162.255.171.114 |

Close

Show disabled users Create New User

4. By default, the current day is selected as the date range.

Facesheets

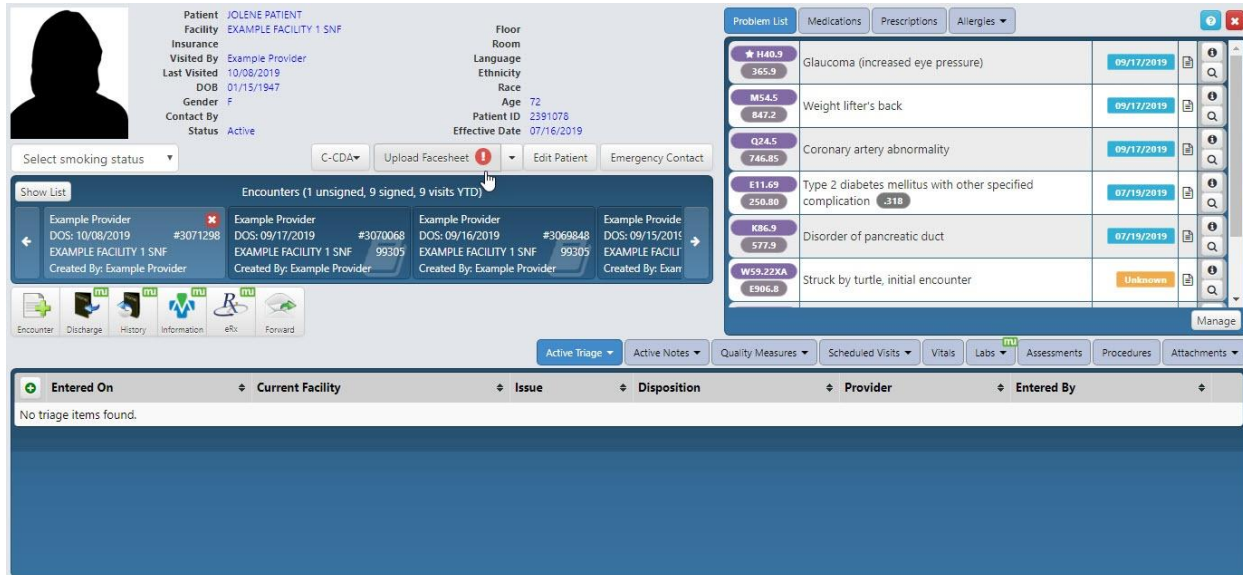
GEHRIMED now supports dedicated facesheet attachments on the patient record. A scanned document or image of the facility facesheet or a photo taken with an iPad or tablet device can be captured as a facesheet attachment. Depending on your organization's GEHRIMED implementation, Administrative

users may require facesheets be uploaded, and the GEHRIMED Facility can be set to require a facesheet for a patient. GEHRIMED Clinician's will upload facesheets in the patient details.

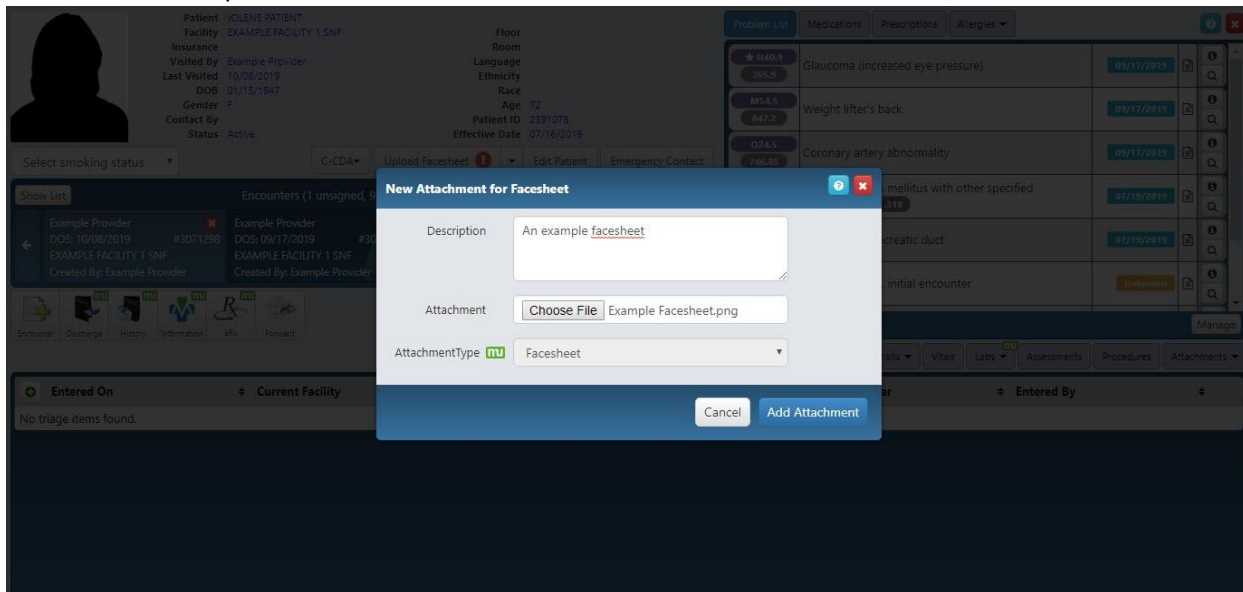
Managing a Patient's Facesheet(s)

Clinicians will access the Facesheet information from the patient details.

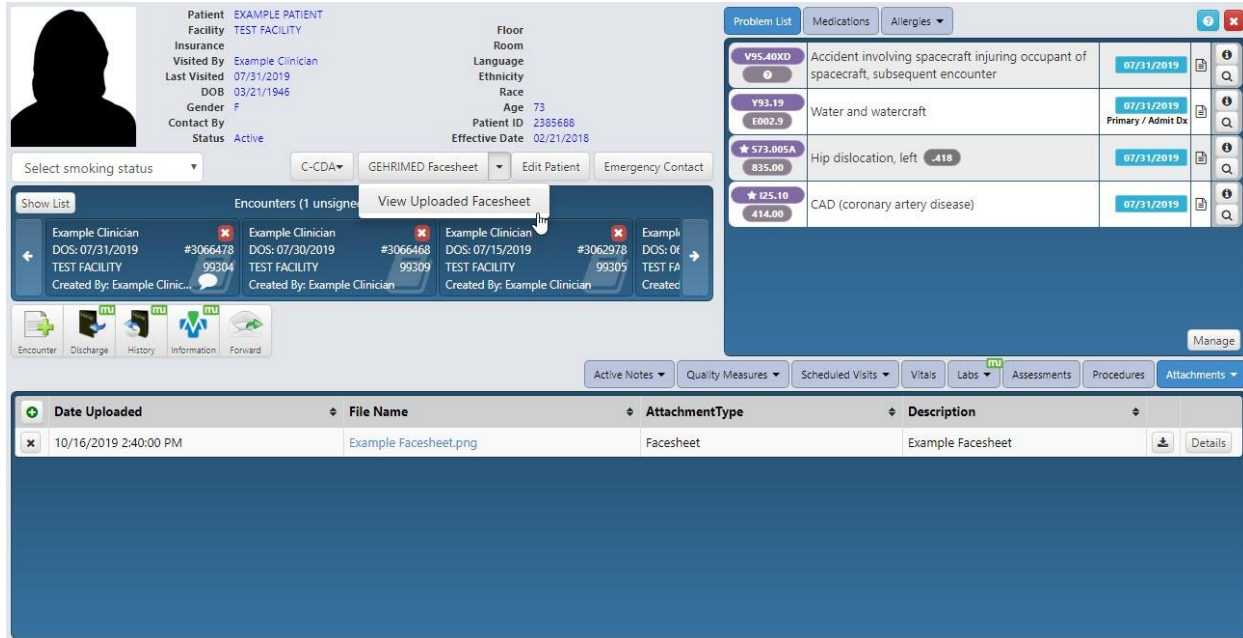
1. In the Patient details select the **Upload Facesheet** option from the patient card



2. On the New Attachment for Facesheet window enter a description and attach the relevant file and description:



3. Select the **Add Attachment** option to upload the facesheet to the GEHRIMED Patient Record
4. Once the facesheet has been attached to the Patient, you may view the uploaded facesheet from the dropdown option, or by viewing the patient record's attachment:



Patient: EXAMPLE PATIENT
Facility: TEST FACILITY
Insurance: [Redacted]
Visited By: Example Clinician
Last Visited: 07/31/2019
DOB: 03/21/1946
Gender: F
Contact By: [Redacted]
Status: Active

Floor: [Redacted]
Room: [Redacted]
Language: [Redacted]
Ethnicity: [Redacted]
Race: [Redacted]
Age: 73
Patient ID: 2385688
Effective Date: 02/21/2018

Encounters (1 unsigned): View Uploaded Facesheet

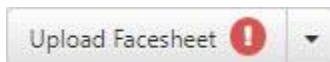
| Date Uploaded | File Name | AttachmentType | Description |
|-----------------------|-----------------------|----------------|-------------------|
| 10/16/2019 2:40:00 PM | Example Facesheet.png | Facesheet | Example Facesheet |

Note: When selecting the **View Uploaded Facesheet** option the most recent facesheet attachment associated with the GEHRIMED patient record will be displayed.

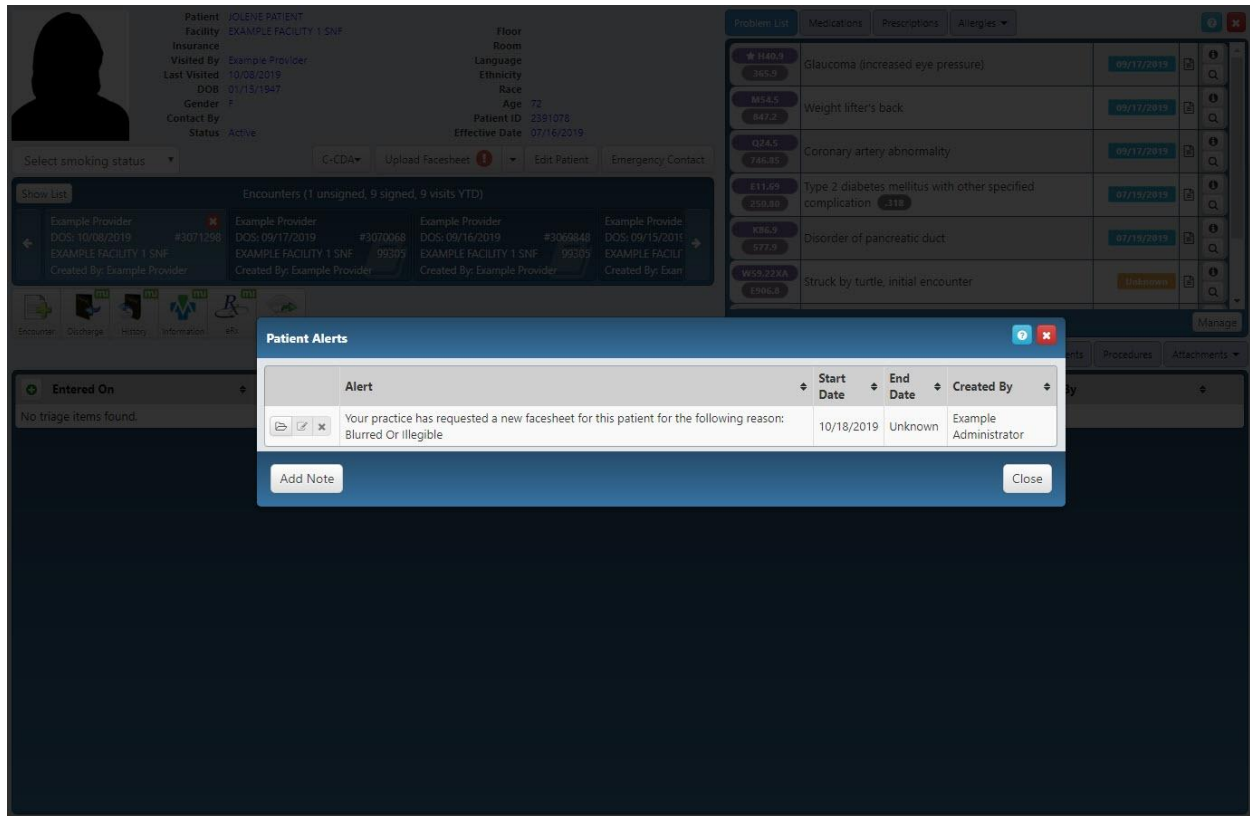
Required Facesheets

Depending on your GEHRIMED settings, you may be required to upload a facesheet for a patient.

If a facesheet is required GEHRIMED will display a warning icon on the patient details:



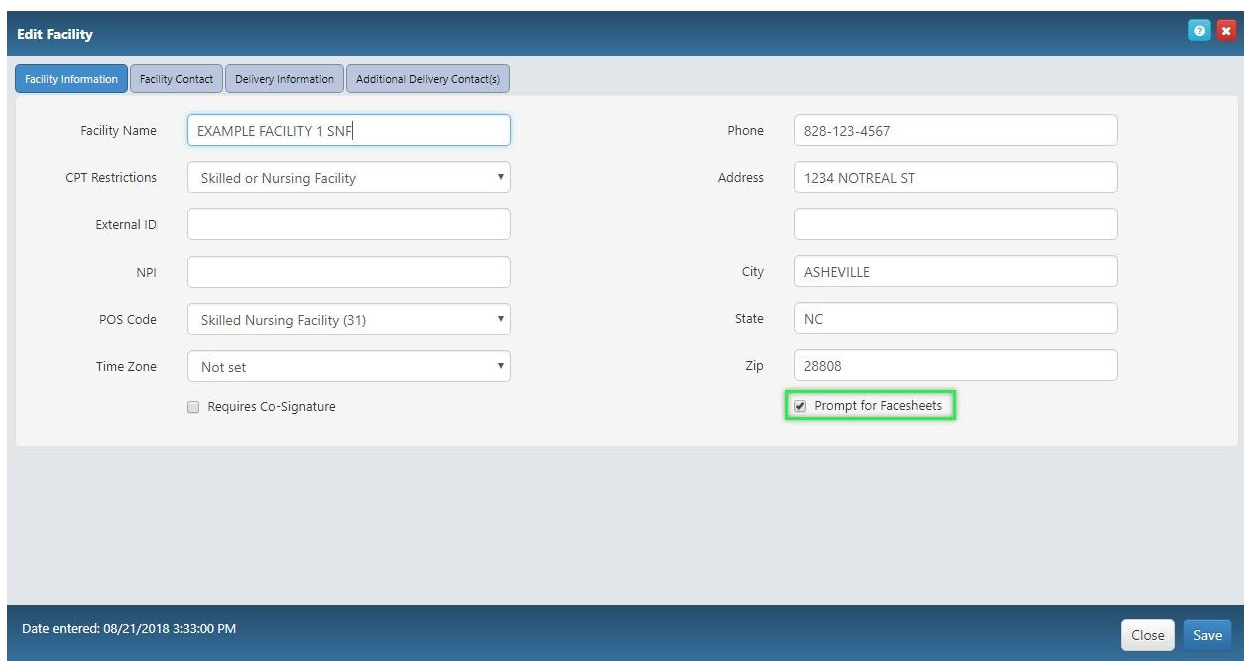
Additionally, you will be prompted to add it when accessing the patient record or launching a new encounter:



Prompting Facesheets for a Facility

GEHRIMED Administrator Users may configure GEHRIMED facilities to prompt their clinical users for a facesheet by default.

To enable this prompting, select **Prompt for facesheets** option on the Edit Facility details:

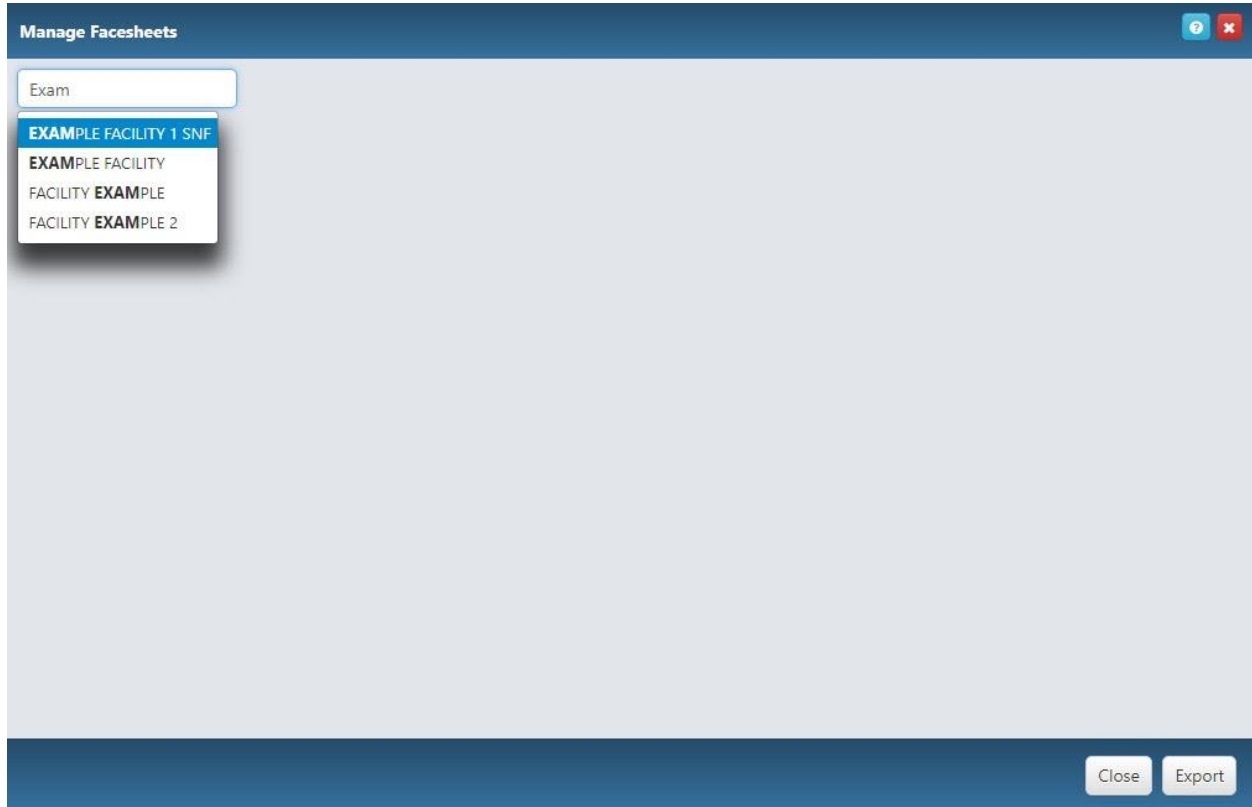


Note: When enabled for a facility in GEHRIMED, prompting will be enabled for all patients seen at the facility who do not have a facesheet captured. This includes existing... patients in GEHRIMED previously associated with another facility, even if they have a preexisting facesheet attachment.

Managing a Facility's Facesheets

GEHRIMED Administrators may manage the Facesheets for all patients associated with a GEHRIMED Facility by selecting **Manage Facesheets** in the Options menu.

On the Manage Facesheets window search for the facility for which you want to display patients:



























































Once you have selected a facility all active patients are displayed:

Manage Facesheets for facility EXAMPLE FACILITY 1 SNF

EXAMPLE FACILITY 1 SNF

Records per Page 20

| Patient Name | Patient DOB | Last Seen DOS | Status | Uploaded By | Upload Date | |
|-------------------------|-------------|---------------|----------------------|-----------------------|-------------------------|---|
| EXAMPLE PATIENT | 6/21/1946 | 9/30/2019 | Facesheet Missing | | |     |
| PATIENT EXAMPLE | 9/5/1946 | 10/7/2019 | Current | Example Administrator | 10/18/2019, 9:58:00 AM |     |
| JIM PATIENT | 4/5/1946 | 10/7/2019 | Current | Example Administrator | 10/18/2019, 9:58:00 AM |     |
| JANE PATIENT | 9/7/1946 | 10/7/2019 | Missing Pages | | |     |
| MARY LOUISE TESTPATIENT | 8/17/1947 | | Facesheet Missing | | |     |
| JIMS TESTPATIENT | 3/18/1947 | 6/18/2019 | Facesheet Missing | | |     |
| CHRISTY TEST | 9/13/1976 | | Not Applicable | | |     |
| JON SMITH | 7/4/1950 | 9/8/2019 | Not Applicable | | |     |
| JENNY PATIENT | 4/1/1947 | 9/30/2019 | Not Applicable | | |     |
| JOLENE PATIENT | 1/15/1947 | 10/8/2019 | Blurred Or Illegible | Example Provider | 10/16/2019, 11:29:00 AM |     |
| JOSIE PATIENT | 7/19/1947 | 9/23/2019 | Current | Example Administrator | 10/18/2019, 9:56:00 AM |     |
| JACKSON PATIENT | 8/28/1947 | 9/30/2019 | Current | Example Administrator | 10/18/2019, 9:56:00 AM |     |
| TERRY PATIENT | 2/5/1947 | 9/30/2019 | Current | Example Administrator | 10/18/2019, 9:54:00 AM |     |
| JANE SMITH | 4/17/1947 | 9/24/2019 | Not Applicable | | |     |

Showing 1-14 of 14 records

Close Export

Note: You may sort the table columns by clicking the column header.





Searching the Facility's Facesheets

Use the search boxes at the top of each column to perform a search for records by that column:

Manage Facesheets for facility EXAMPLE FACILITY 1 SNF

EXAMPLE FACILITY 1 SNF

Records per Page 20

















| Patient Name | Patient DOB | Last Seen DOS | Status | Uploaded By | Upload Date | |
|-----------------|-------------|---------------|-------------------|-------------|-------------|---|
| EXAMPLE PATIENT | 6/21/1946 | 9/30/2019 | Facesheet Missing | | |     |

To perform a search, enter text in the search box appropriate to the data you want to display:

Manage Facesheets for facility EXAMPLE FACILITY 1 SNF

EXAMPLE FACILITY 1 SNF

Records per Page 20


| Patient Name | Patient DOB | Last Seen DOS | Status | Uploaded By | Upload Date | |
|-------------------------|-------------|---------------|-------------------|-------------|-------------|---|
| EXAMPLE PATIENT | 6/21/1946 | 9/30/2019 | Missing | | |     |
| JANE PATIENT | 9/7/1946 | 10/7/2019 | Missing Pages | | |     |
| MARY LOUISE TESTPATIENT | 8/17/1947 | | Facesheet Missing | | |     |
| JIMS TESTPATIENT | 3/18/1947 | 6/18/2019 | Facesheet Missing | | |     |

Showing 1-4 of 14 records


< 1 >

Close Export

Uploading a Facesheet

Select the  icon associated with a patient to upload a new facesheet.


View the Most Current Facesheet

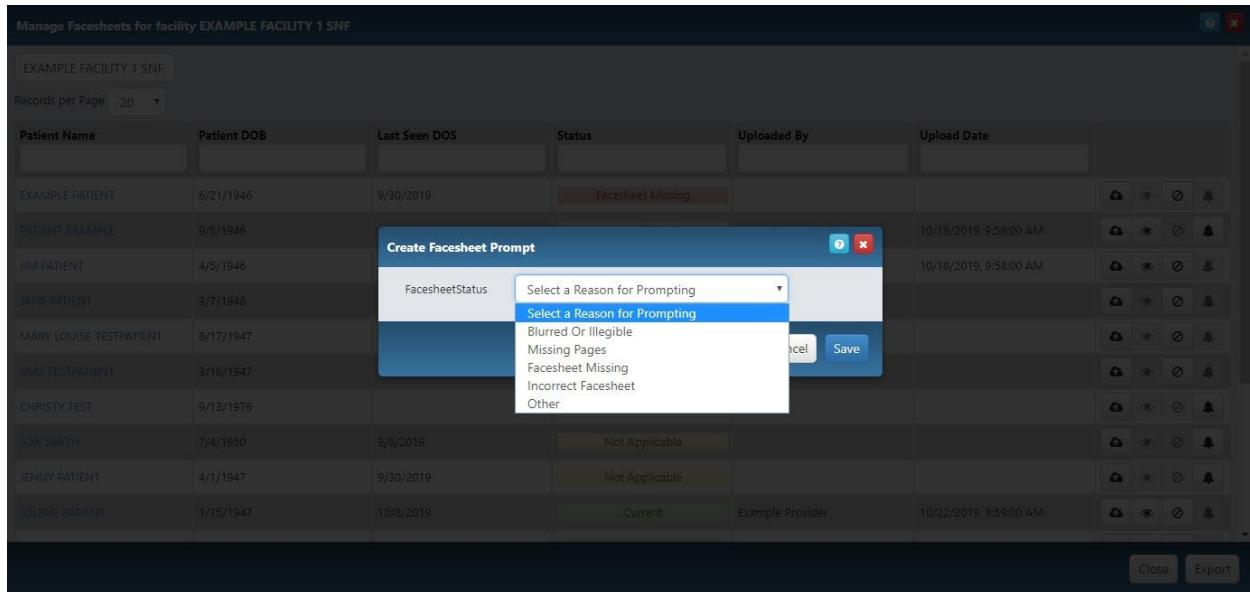
Select the  icon associated with a patient to view the most recent uploaded facesheet

Not Applicable

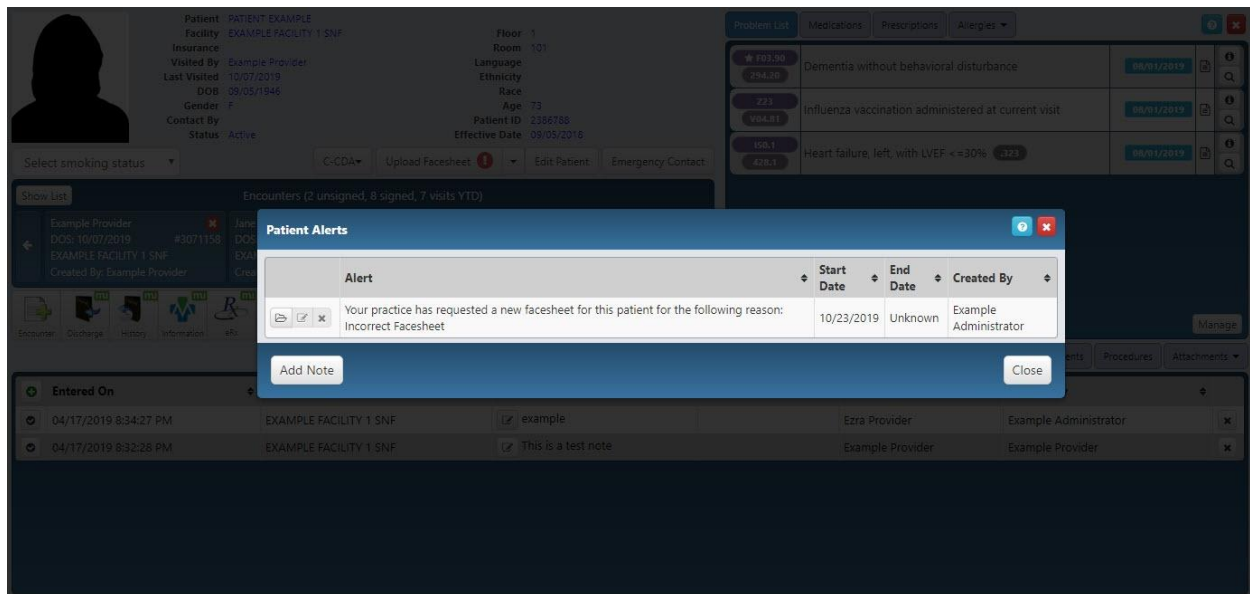
If a patient does not need a facesheet, select the  icon to mark the status "Not Applicable"

Requesting a New Facesheet

Select the  icon associated with a patient to request a new facesheet from providers. Upon selection you are asked to choose a reason for prompting:



Once the reason for prompting has been selected for a patient the provider will be prompted to upload a Facesheet when accessing the patient's details, or when accessing an encounter for the patient:



The prompt will appear every time the patient details or an encounter for the patient is launched until a facesheet is added.

Exporting the Filtered Patient List

You can export the displayed Patient List from the Manage Facesheets window by selecting the **Export** button. You will save an excel file to your device that displays all columns from the Manage Facesheets window:

| A | B | C | D | E | F | G | H | I | J | K |
|-------------------------|-------------|---------------|-----------|------------------------|---------------------|---|-----------------------|---|---|---|
| Patient Name | Patient DOB | Last Seen DOS | PatientID | Facility Name | Status | Upload Date | Uploaded By | | | |
| EXAMPLE PATIENT | 6/21/1946 | 9/30/2019 | 2386578 | EXAMPLE FACILITY 1 SNF | Facesheet Missing | Fri Oct 18 2019 09:58:00 GMT-0400 (Eastern Daylight Time) | Example Administrator | | | |
| PATIENT EXAMPLE | 9/5/1946 | 10/7/2019 | 2386788 | EXAMPLE FACILITY 1 SNF | Incorrect Facesheet | | | | | |
| JIM PATIENT | 4/5/1946 | 10/7/2019 | 2386798 | EXAMPLE FACILITY 1 SNF | Current | Fri Oct 18 2019 09:58:00 GMT-0400 (Eastern Daylight Time) | Example Administrator | | | |
| JANE PATIENT | 9/7/1946 | 10/7/2019 | 2386848 | EXAMPLE FACILITY 1 SNF | Missing Pages | | | | | |
| MARY LOUISE TESTPATIENT | 8/17/1947 | | 2390788 | EXAMPLE FACILITY 1 SNF | Facesheet Missing | | | | | |
| JIMS TESTPATIENT | 3/18/1947 | 6/18/2019 | 2390828 | EXAMPLE FACILITY 1 SNF | Facesheet Missing | | | | | |
| CHRISTY TEST | 9/13/1976 | | 2390858 | EXAMPLE FACILITY 1 SNF | Not Applicable | | | | | |
| JON SMITH | 7/4/1950 | 9/8/2019 | 2391018 | EXAMPLE FACILITY 1 SNF | Not Applicable | | | | | |
| JENNY PATIENT | 4/1/1947 | 9/30/2019 | 2391038 | EXAMPLE FACILITY 1 SNF | Not Applicable | | | | | |
| JOLENE PATIENT | 1/15/1947 | 10/8/2019 | 2391078 | EXAMPLE FACILITY 1 SNF | Current | Tue Oct 22 2019 08:59:00 GMT-0400 (Eastern Daylight Time) | Example Provider | | | |
| JOSIE PATIENT | 7/19/1947 | 9/23/2019 | 2391938 | EXAMPLE FACILITY 1 SNF | Current | Fri Oct 18 2019 09:56:00 GMT-0400 (Eastern Daylight Time) | Example Administrator | | | |
| JACKSON PATIENT | 8/28/1947 | 9/30/2019 | 2393918 | EXAMPLE FACILITY 1 SNF | Current | Fri Oct 18 2019 09:56:00 GMT-0400 (Eastern Daylight Time) | Example Administrator | | | |

Manage RVUs

GEHRIMED Company and Group Administrators may access the RVU Management window, which enables them to modify clinician goals, and set Custom RVU amounts.

Access the Goals window by selecting **Manage RVUs** in the **Options** menu.

Goals

Administrators may set goals for the clinicians in their Group(s) on the Goals tab:

Manage RVUs

Goals Custom RVUs

Search

Available Selected

Filter by Group Filter by Clinician

Reset Search

Results

Goals for each clinician are listed by week. If a default goal value is set, that default will be applied at the beginning of each week, unless a manual goal has already been entered. Goals that were not achieved appear in red.

| Username | Default Goal | Week Of 9/15/2019 | Week Of 9/22/2019 | Week Of 9/29/2019 | Week Of 10/6/2019 | Week Of 10/13/2019 | Week Of 10/20/2019 | Current 10/27/2019 |
|-----------------------------|--------------|-------------------|-------------------|-------------------|-------------------|--------------------|--------------------|--------------------|
| All Clinicians | -- | -- | -- | -- | -- | -- | -- | -- |
| Administrator, Example | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Administrator, Example | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Coder, Example | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| GroupAdministrator, Example | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Provider, Allison | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Provider, Example | 35 | 35 | 35 | 35 | 35 | 35 | 35 | 35 |
| Provider, Ezra | 40 | 40 | 40 | 40 | 40 | 40 | 40 | 40 |
| Provider, Jane | 25 | 25 | 25 | 25 | 25 | 25 | 25 | 25 |

Close

To Set/Edit a Goal

1. On the Goals tab perform a search for the Clinician or Clinicians for which you want to Set a goal:

Manage RVUs

Goals Custom RVUs

Search

Available: Filter by Group, Filter by Clinician

Selected: Provider, Example, Provider, Ezra, Provider, Jane, Provider, Allison

Results

Goals for each clinician are listed by week. If a default goal value is set, that default will be applied at the beginning of each week, unless a manual goal has already been entered. Goals that were not achieved appear in red.

| Username | Default Goal | Week Of 9/15/2019 | Week Of 9/22/2019 | Week Of 9/29/2019 | Week Of 10/6/2019 | Week Of 10/13/2019 | Week Of 10/20/2019 | Current 10/27/2019 |
|-------------------|--------------|-------------------|-------------------|-------------------|-------------------|--------------------|--------------------|--------------------|
| All Clinicians | -- | -- | -- | -- | -- | -- | -- | -- |
| Provider, Allison | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Provider, Example | 35 | 35 | 35 | 35 | 35 | 35 | 35 | 35 |
| Provider, Ezra | 40 | 40 | 40 | 40 | 40 | 40 | 40 | 40 |
| Provider, Jane | 25 | 25 | 25 | 25 | 25 | 25 | 25 | 25 |

Reset Search

Close

- Select the icon associated with the individual clinician that you want to set goals for, or select the icon for **All Clinicians** to Set/Edit Goals for every clinician returned by your search:

Manage RVUs

Goals Custom RVUs

Search

Available: Filter by Group, Filter by Clinician

Selected: Provider, Example, Provider, Ezra, Provider, Jane, Provider, Allison

Results

Goals for each clinician are listed by week. If a default goal value is set, that default will be applied at the beginning of each week, unless a manual goal has already been entered. Goals that were not achieved appear in red.

| Username | Default Goal | Week Of 9/15/2019 | Week Of 9/22/2019 | Week Of 9/29/2019 | Week Of 10/6/2019 | Week Of 10/13/2019 | Week Of 10/20/2019 | Current 10/27/2019 |
|-------------------|--------------|-------------------|-------------------|-------------------|-------------------|--------------------|--------------------|--------------------|
| All Clinicians | -- | -- | -- | -- | -- | -- | -- | -- |
| Provider, Allison | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Provider, Example | 35 | 35 | 35 | 35 | 35 | 35 | 35 | 25 |
| Provider, Ezra | 40 | 40 | 40 | 40 | 40 | 40 | 40 | 40 |
| Provider, Jane | 25 | 25 | 25 | 25 | 25 | 25 | 25 | 25 |

Reset Search

Close

Default Goal

The Default Goal enables you to set a goal RVU value that is automatically applied at the beginning of each week (on Sunday at 12:00 AM).

Past Goals

The last six weeks of Goals are displayed and may be modified to reflect any change to the use.

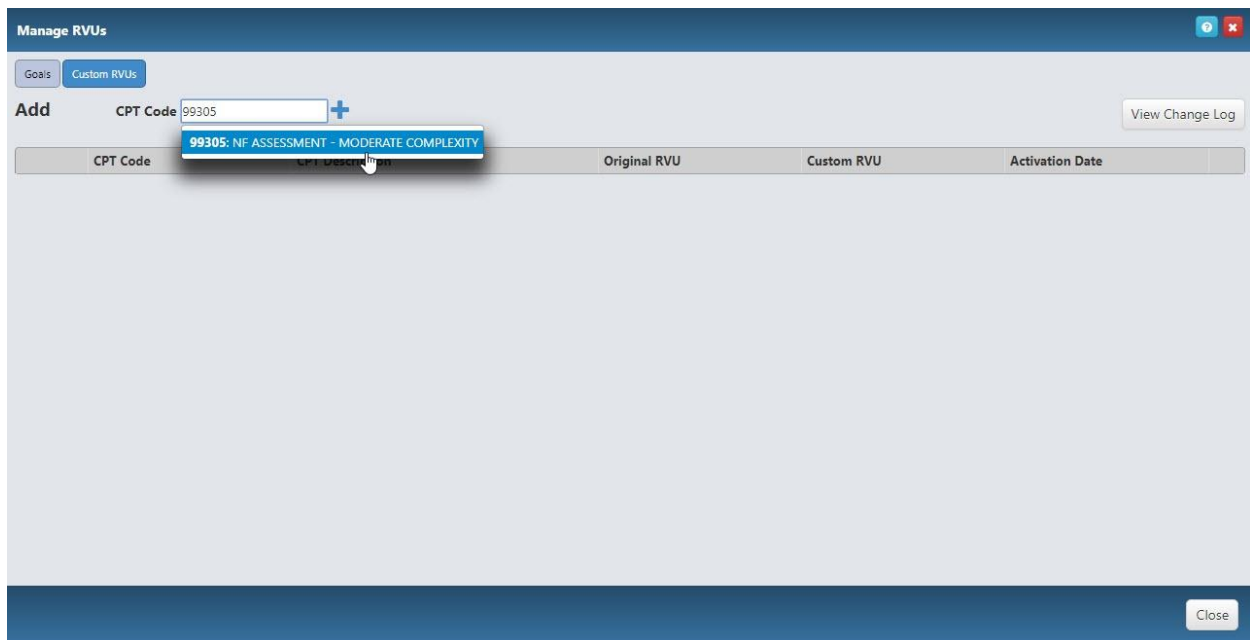
3. Select the  icon to save the changes.


Custom RVUs

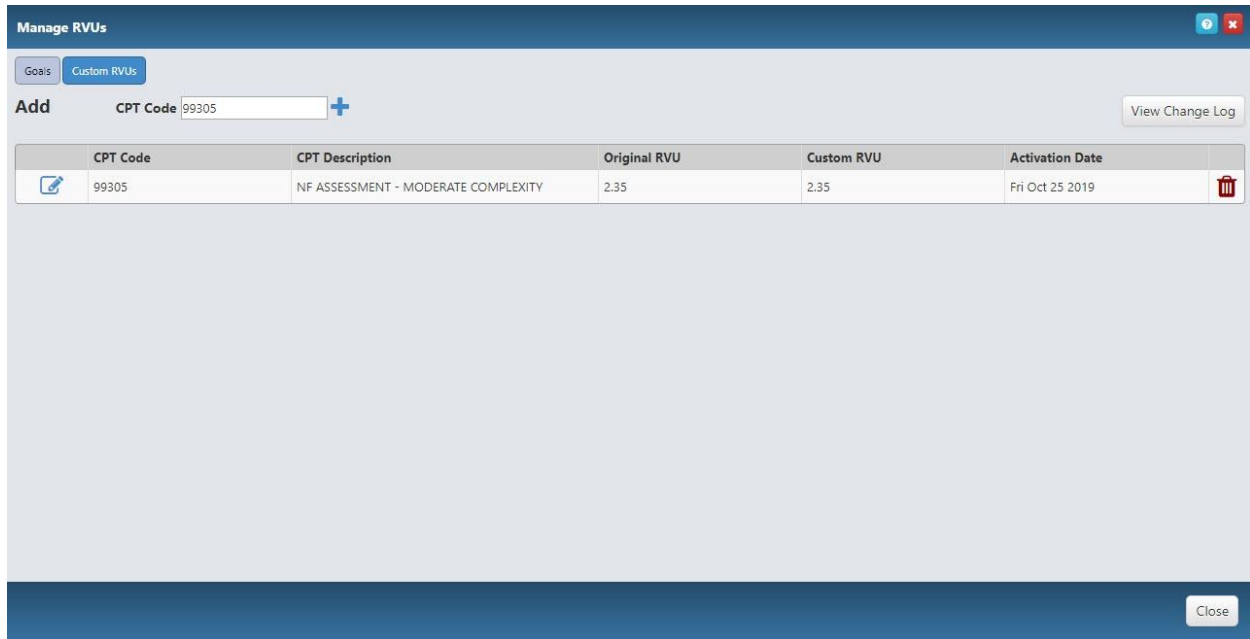
Administrators may change the RVU associated with a CPT in GEHRIMED to match their practice's policies.

To Set a Custom RVU:

1. On the Custom RVUs tab search for the CPT Code for which you want to create a custom value:





2. Select the CPT Code and click the  icon to add it to the table:




Manage RVUs

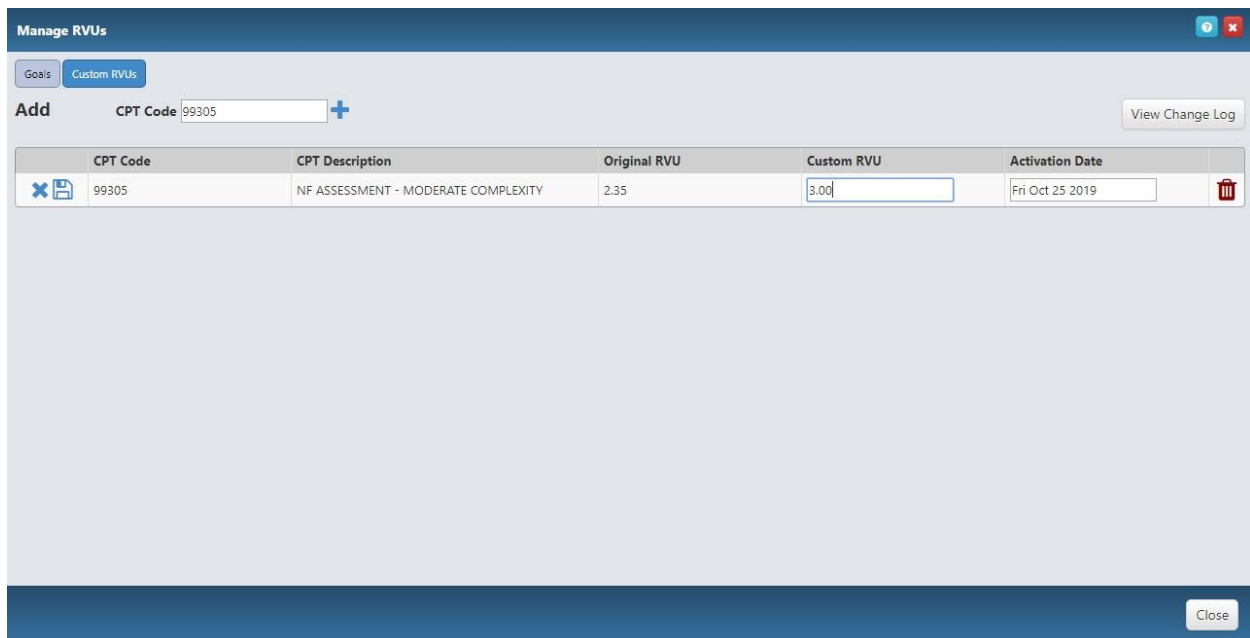
Goals Custom RVUs

Add CPT Code 99305 + View Change Log

| CPT Code | CPT Description | Original RVU | Custom RVU | Activation Date | |
|---|-------------------------------------|--------------|------------|-----------------|---|
|  99305 | NF ASSESSMENT - MODERATE COMPLEXITY | 2.35 | 2.35 | Fri Oct 25 2019 |  |

Close



3. Select the  icon associate with the CPT for which you want to create a custom value to launch the editor:



Manage RVUs

Goals Custom RVUs

Add CPT Code 99305 + View Change Log

| CPT Code | CPT Description | Original RVU | Custom RVU | Activation Date | |
|---|-------------------------------------|--------------|-----------------------------------|--|---|
|  99305 | NF ASSESSMENT - MODERATE COMPLEXITY | 2.35 | <input type="text" value="3.00"/> | <input type="text" value="Fri Oct 25 2019"/> |  |


Close

Custom RVU

The Custom Value of the RVU associated with the CPT Code.

Activation Date

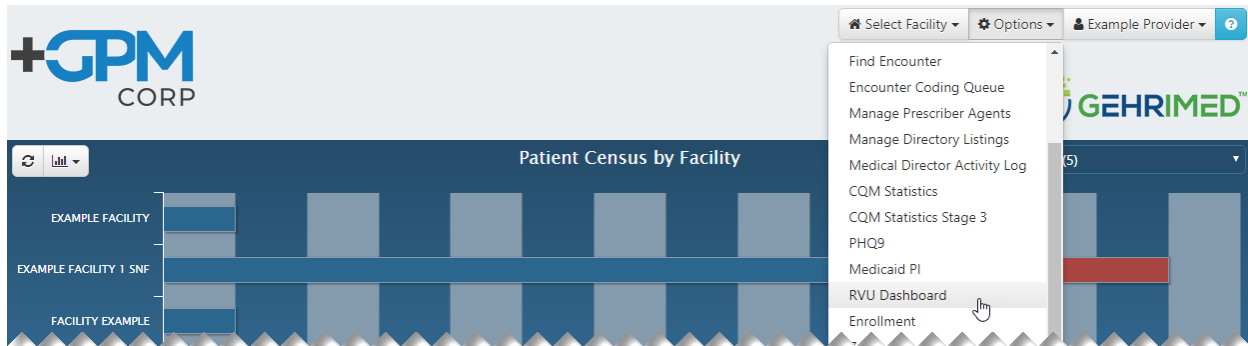
The Activation Date determines the effective date of the Custom RVU value. You may not enter an activation date in the future.

4. Enter the Custom RVU amount and select the  icon to save the Custom RVU.

RVU Dashboard

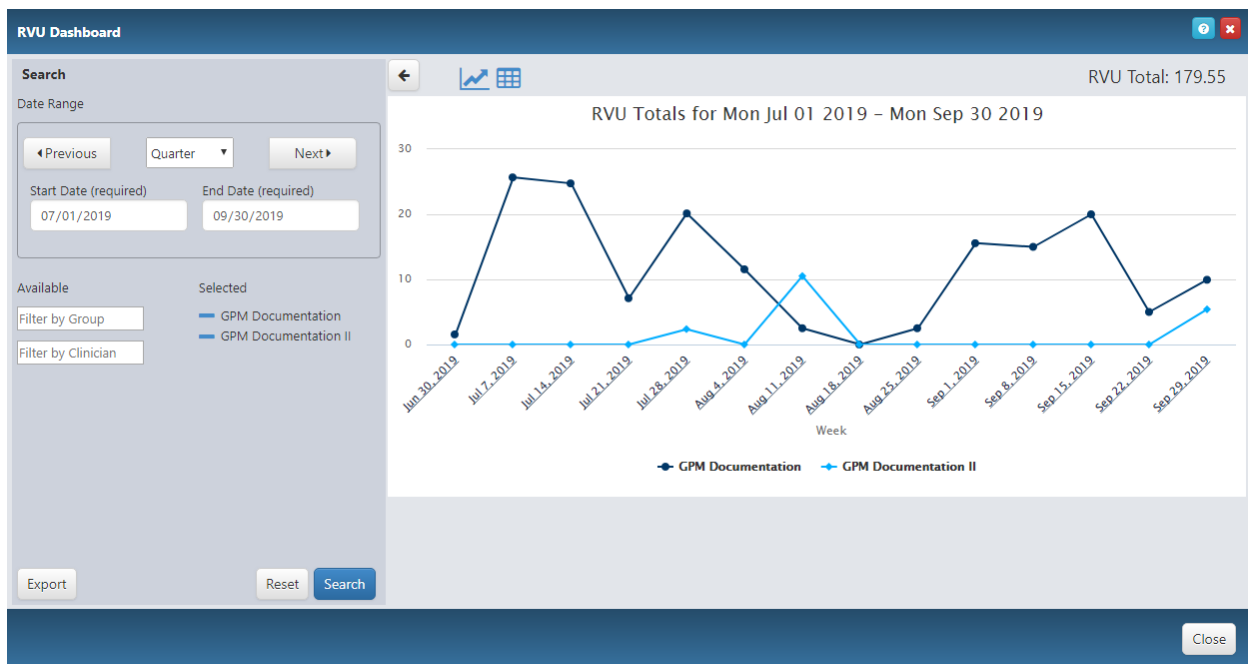
The RVU Dashboard enables Clinicians and Administrators to view the achieved Relative Value Units for Clinicians.

Access the dashboard by selecting **RVU Dashboard** in the **Options** menu:



Groups

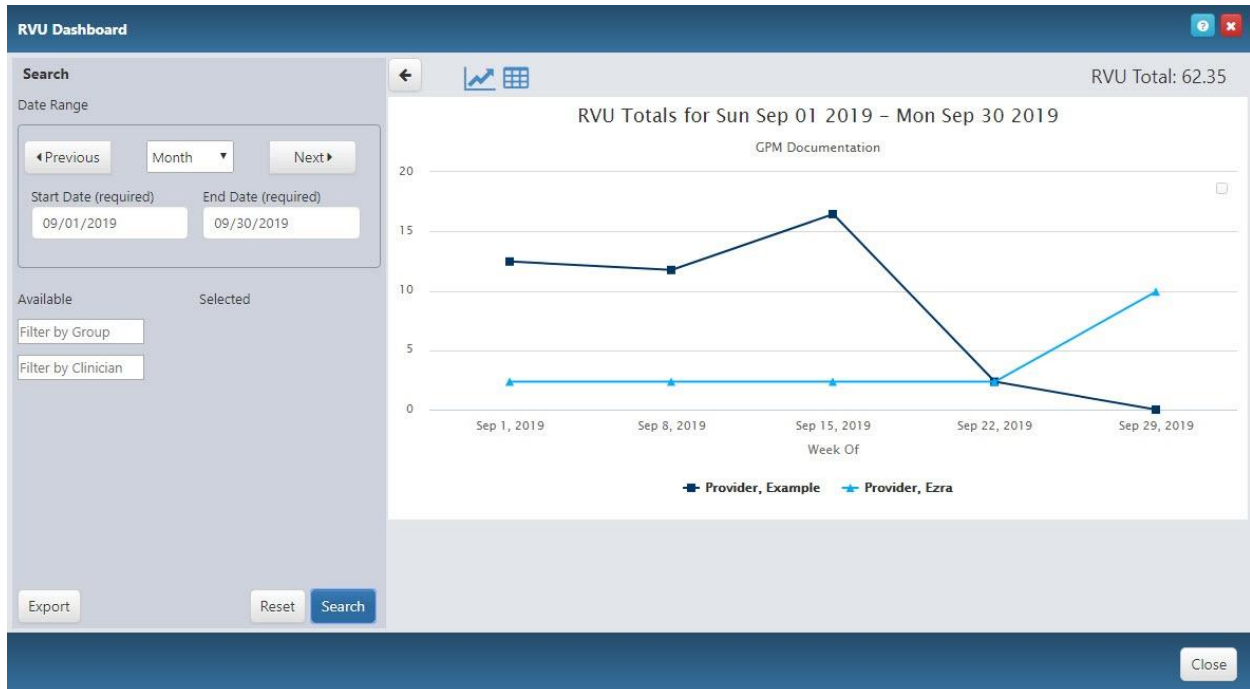
The Groups level is only available to Company Level Administrators, and may display the total RVUs for all clinicians in all groups in the company for the selected date range:



The Group level will always display groups - if clinicians are added to filter then the chart will display the Groups, but only the RVU total for the selected Clinicians will be displayed.

Group

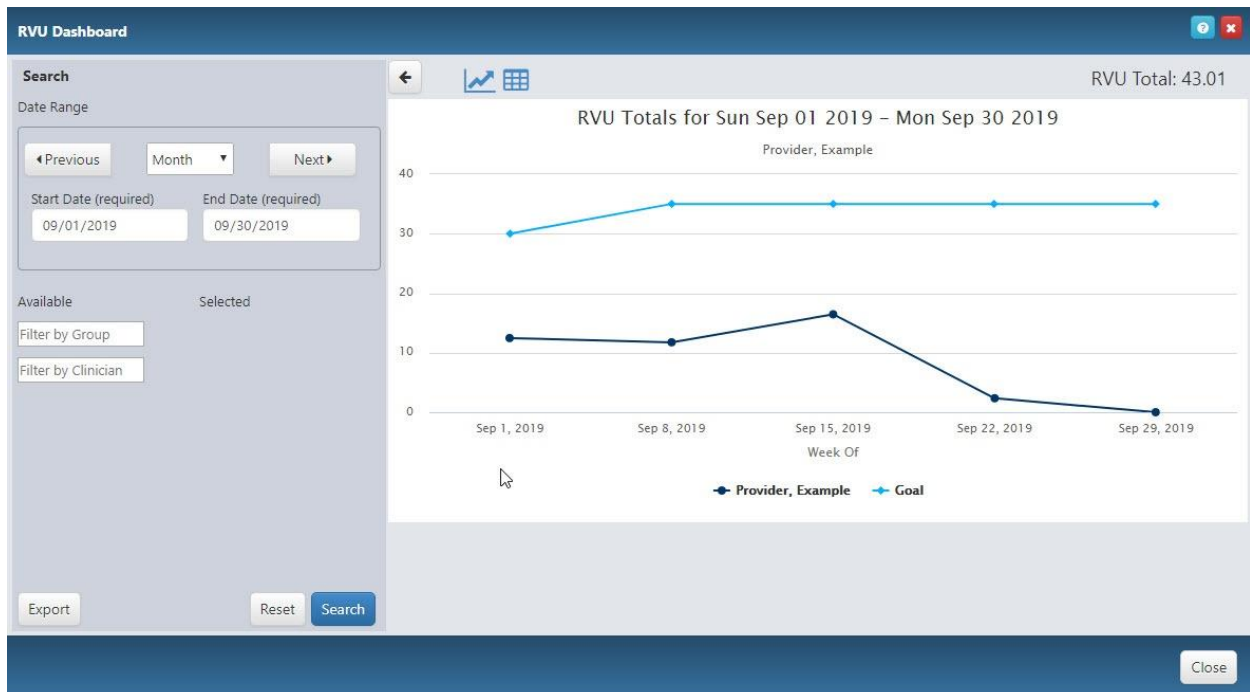
The Group level is only available to Group and Company Administrators, and displays the total RVUs for all clinicians in the selected group:



All the Clinicians in the group are displayed by default, until at least one filter criteria is applied.

Clinician

The Clinician Level is available to all GEHRIMED users. Company and Group Administrators may view the RVU data for any individual in their groups, while Clinicians may view only their own RVU data:



NOTE: Clinical users may only filter by date range.

On the Clinician level, the Clinician's total RVU is displayed for the date range selected, as well as the clinician's weekly goals for that date range.

Filtering

RVU Dashboard filtering options are additive: they will restrict the displayed information to what criteria is selected. At the Groups level (Company Administrators) the displayed groups total RVU amount is determined by the selected Clinicians. At the Group Level (Group Administrators) you may select the clinicians displayed. No filtering options are available at the Clinician level.

Export

You may export data that you have filtered by selecting the **Export** button at the

NOTE: The Export will capture all data within the filter, regardless of your displayed level.

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