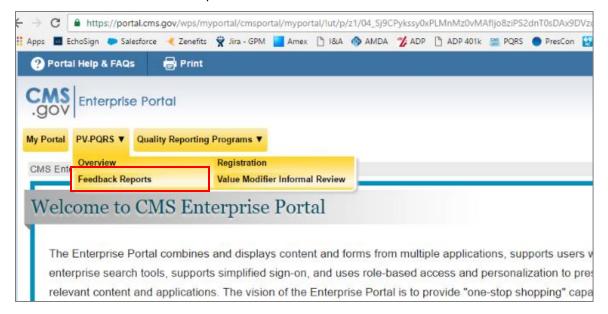
Downloading your Practice's PQRS and QRUR Reports

Step 1: Log into the CMS Enterprise Portal

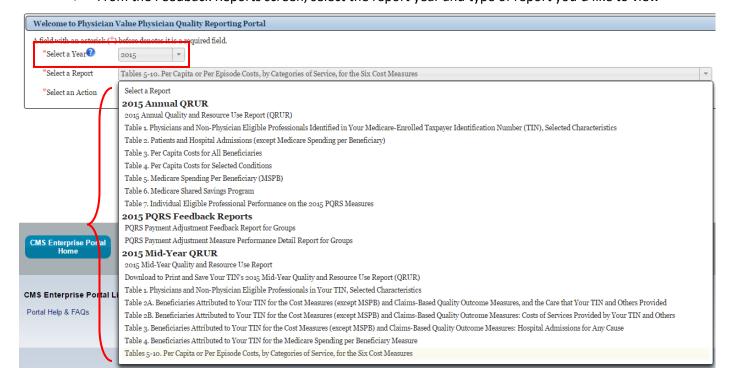
- ➤ Log in at: https://portal.cms.gov/
- Once logged in, Click on the drop down under 'PV-PQRS'
 - Select 'Feedback Reports'



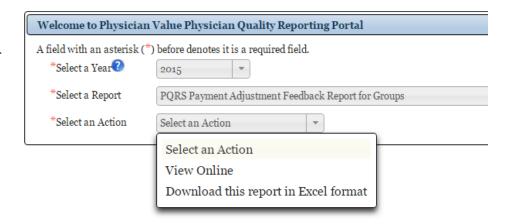
^{*}If you do not have access to 'PV-PQRS' from your dashboard, follow the directions in Attachment 1

Step 2: Downloading the Reports

> From the Feedback Reports screen, select the report year and type of report you'd like to view



Select the format of the report (view or download)



 Confirm your relationship to the group – HIPAA Covered Entity or Business Associate ysician Quality Reporting System (PQRS) feedback reports is confidential. Your report is safely stored online and accessible only to you (and those you authorize) through the web applicatic ared only with others within the practice who have an authorized vested interest in the summarized quality data. Please ensure that these reports are handled appropriately and disposed of tential Personally Identifiable Information (PII) exposure or Identity Theft risk.

in my capacity as a: *

HIPAA Covered Entity (CE) provider.

I need to use this information in my work for care coordination and quality improvement purposes that fall within the first and/or second paragraphs of the HIPAA Privacy Rule definition of "Health Care Operations," and I confirm that my request constitutes the "minimum necessary" data to accomplish these purposes.

I Confirm I Decline

Business Associate (BA) of HIPAA CE(s) in accordance with a valid HIPAA Business Associate Agreement that allows us to request individually identifiable health information (IIHI) for use in care coordination and quality work on behalf of the HIPAA CE(s).

I need to use this information in my work for care coordination and quality improvement purposes that fall within the first and/or second paragraphs of the HIPAA Privacy Rule definition of "Health Care Operations" on behalf of the HIPAA CE(s), and I confirm that my request constitutes the "minimum necessary" data to accomplish these purposes.

I Confirm I Decline

Move over the TIN for the group's report you'd like to view, and click 'Export'



Attachment 1

Guide for Obtaining a 'Physician Quality and Value Programs' Role for an Existing EIDM User

I. Introduction

This guide is for users who have an Enterprise Identity Data Management (EIDM) account. This guide provides step-by-step instructions on how users can request a role to access the 'Physician Quality and Value Programs' application in the CMS Enterprise Portal using their existing EIDM account.

Note: <u>Do not</u> use this guide (1) if you do not have an EIDM account, or (2) if you had an Individuals Authorized Access to the CMS Computer Services (IACS) account, but never logged into EIDM with a Physician Value – Physician Quality Reporting System (PV-PQRS) role. Please visit http://www.cms.gov/Medicare/Medicare-Feefor-Service-Payment/PhysicianFeedbackProgram/Obtain-2013-QRUR.html to determine which guide you should use based on your needs.

- A. Before requesting a 'Physician Quality and Value Programs' role for your EIDM account, you will first need to determine which **one** of the following four user roles you want to request:
- **Security Official role:** The Security Official role allows the user to perform the following tasks on behalf of a group practice:
 - o Register the group practice to participate in the Physician Quality Reporting System (PQRS) Group Practice Reporting Option (GPRO);
 - Obtain the group practice's Mid-Year and Annual Quality and Resource User Report (QRUR), Supplemental QRUR, and PQRS Feedback Report;
 - o Submit a Value Modifier Informal Review Request on behalf of the group practice; and
 - o Approve requests for the 'Group Representative' role in the EIDM.
- **Group Representative role:** The Group Representative role allows the user to perform the following tasks on behalf of a group practice:
 - o Register the group practice to participate in the PQRS GPRO;
 - o Obtain the group practice's Mid-Year and Annual QRUR, Supplemental QRUR, and PQRS Feedback Report; and
 - o Submit a Value Modifier Informal Review Request on behalf of the group practice.

Note: Group practices are identified in the EIDM by their Medicare billing Taxpayer Identification Number (TIN). A group practice consists of **two or more eligible professionals** (as identified by their National Provider Identifier [NPI]) that bill under the TIN. To find out if a group practice is already registered in the EIDM and who is the group practice's Security Official, please contact the QualityNet Help Desk and provide the group practice's TIN and the name of the group practice.

- **Individual Practitioner role:** The Individual Practitioner role allows the user to perform the following tasks on behalf of a solo practitioner:
 - Obtain the solo practitioner's Mid-Year and Annual QRUR, Supplemental QRUR, and PQRS Feedback Report;
 - o Submit a Value Modifier Informal Review Request on behalf of a solo practitioner; and
 - Approve requests for the 'Individual Practitioner Representative' role in the EIDM.
- **Individual Practitioner Representative role:** The Individual Representative role allows the user to perform the following task on behalf of the solo practitioner:
 - o Obtain a solo practitioner's QRUR, Supplemental QRUR and PQRS Feedback Report; and
 - o Submit a Value Modifier Informal Review Request on behalf of a solo practitioner.

Note: Solo Practitioners are identified in the EIDM by their Medicare billing TIN and rendering NPI. A solo practitioner consists of **only one eligible professional** (as identified by the NPI) that bills under the TIN. To find out if a solo practitioner is already registered in the EIDM and who is the solo practitioner's Individual Practitioner, please contact the QualityNet Help Desk and provide the solo practitioner's TIN and the name of the solo practitioner.

Information about registering to participate in the PQRS GPRO and obtaining QRURs is available at http://www.cms.gov/PhysicianFeedbackProgram.

B. Please gather the following information before you begin the process for requesting a 'Physician Quality and Value Programs' user role:

• Security Official:

Organization Information: Group practice's Medicare billing TIN, Legal Business Name, Rendering NPIs for two different eligible professionals who bill under the TIN and their corresponding individual Provider Transaction Access Numbers (PTANs) (do not use the GROUP NPI or GROUP PTAN), Address, City, State, Zip Code, and Phone Number.

• Group Representative:

o **Organization Information:** Group practice's Medicare billing TIN; or the Legal Business Name and the State; or the Legal Business Name and the Street Address.

• Individual Practitioner:

O **Professional Information:** Solo practitioner's First Name, Solo practitioner's Last Name, Legal Business Name, Solo practitioner's Medicare billing TIN, Solo practitioner's rendering NPI and the corresponding individual PTAN (*do not use the GROUP NPI or GROUP PTAN*), Address, City, State, Zip Code and Phone Number.

• Individual Practitioner Representative:

- o **Professional Information:** Solo practitioner's Medicare billing TIN; or the Legal Business Name, and the State; or the Legal Business Name and the Street Address.
- C. <u>Step-by-Step Instructions:</u> You have **twenty-five (25) minutes** to complete each screen (unless a different time is noted on the screen). Otherwise, you will lose all of the information you entered and will need to start the process again.

II. Questions

For questions related to setting up an EIDM account, please contact the QualityNet Help Desk at:

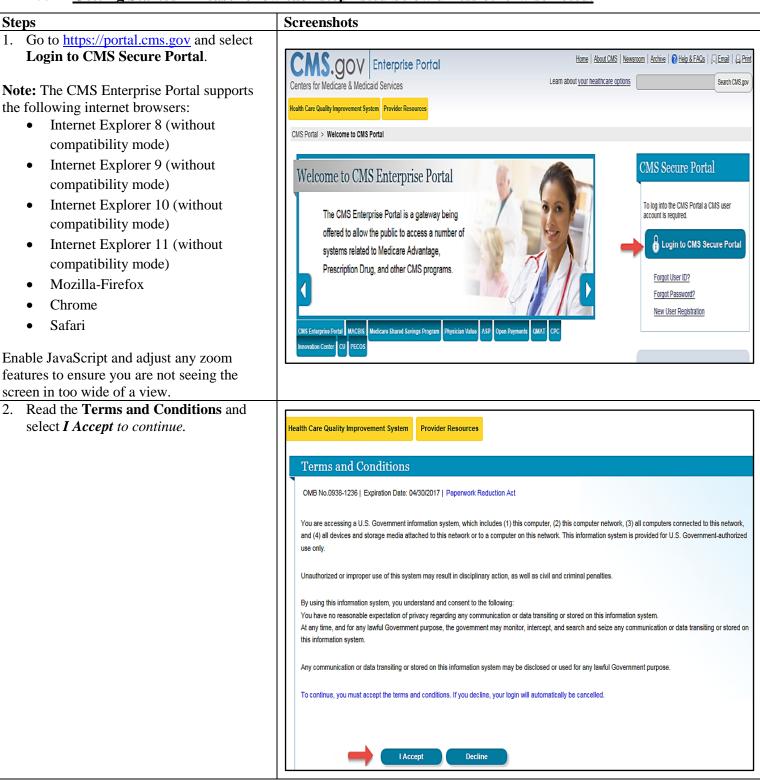
- Monday Friday: 8:00 am 8:00 pm EST
- Phone: (866) 288-8912 (TTY 1-877-715-6222)
- Email: qnetsupport@hcqis.org

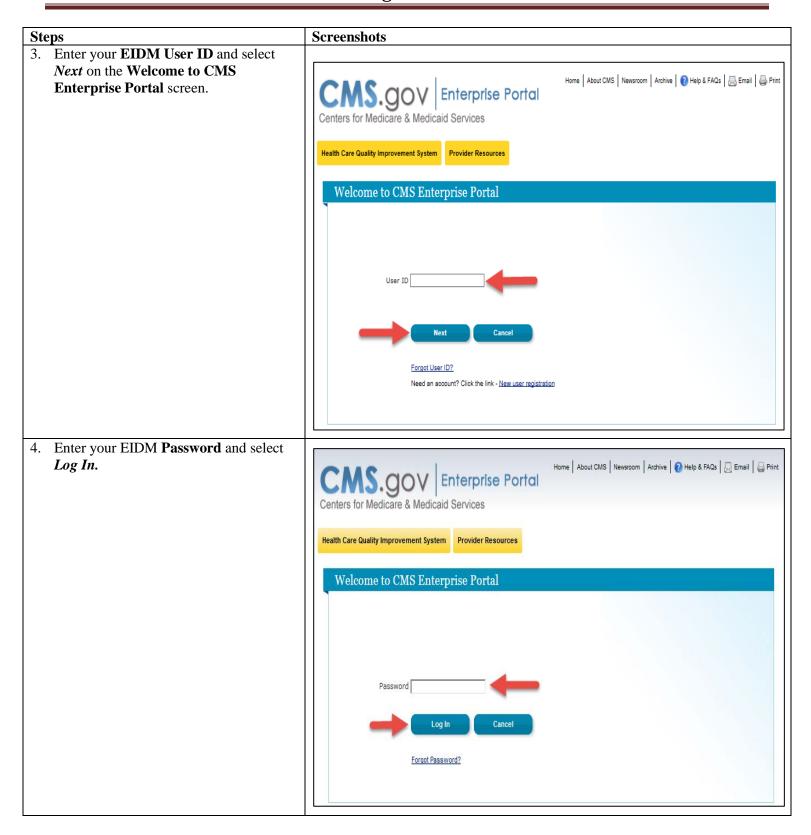
For additional information on how to sign up for a new EIDM account and how to request a role to access the 'Physician Quality and Value Programs' application using the EIDM, please visit http://www.cms.gov/Medicare/Medicare-Fee-for-Service-Payment/PhysicianFeedbackProgram/Obtain-2013-QRUR.html.

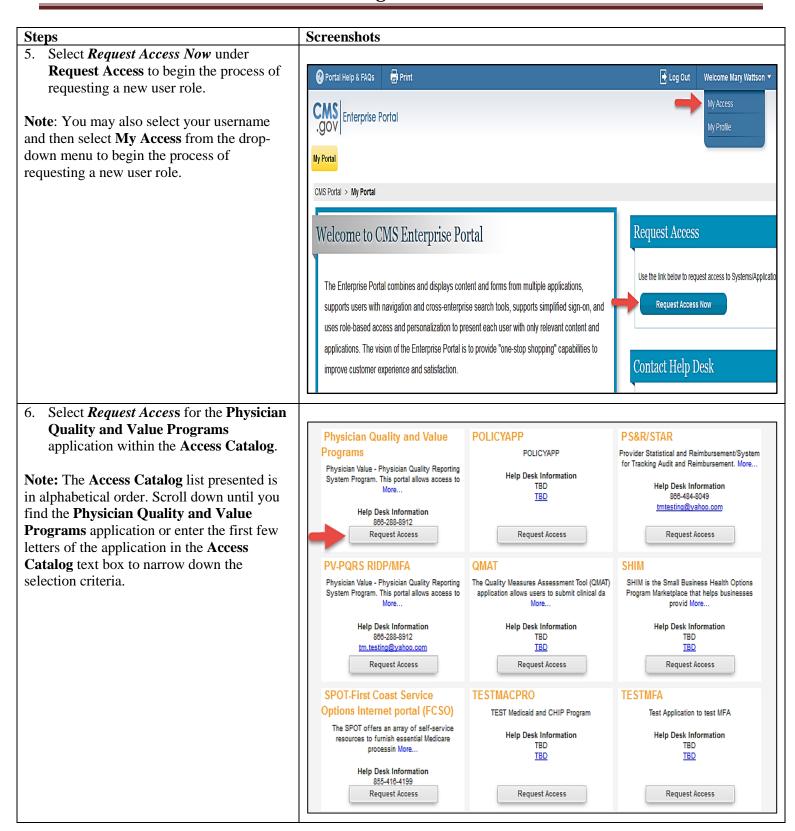
III. Table of Content

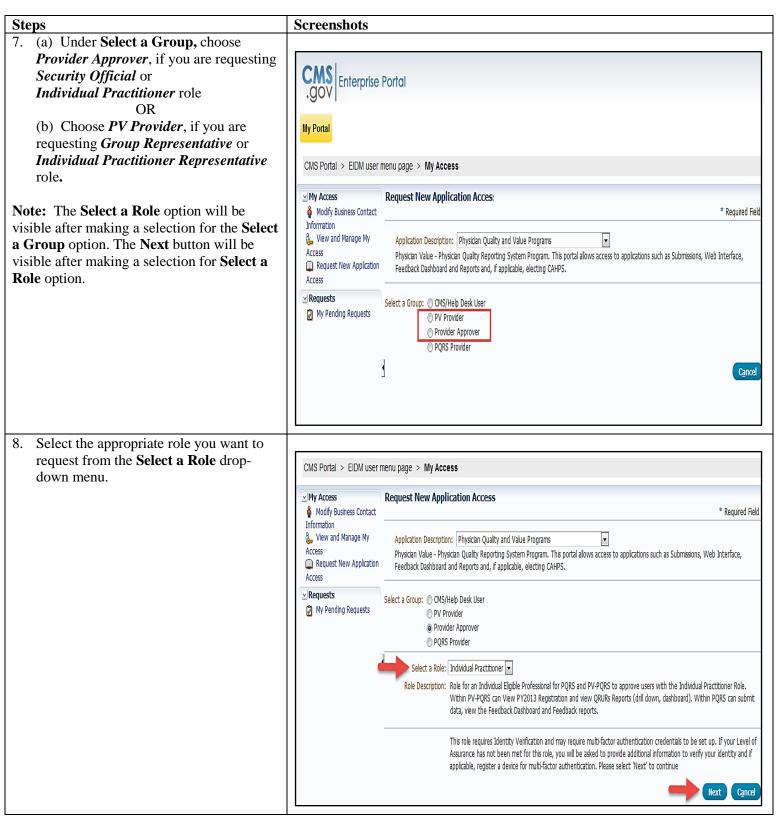
	Section Name	Page Number
I.	Introduction	1
II.	Questions	2
III.	Table of Content	3
IV.	Getting Started	4
	a) Requesting a Security Official Role	11
	b) Requesting a Group Representative Role	17
	c) Requesting an Individual Practitioner Role	19
	d) Requesting an Individual Practitioner Representative Role	25
V.	Completing the Multi-Factor Authentication (MFA)	27

IV. Getting Started - Please follow each step listed below unless otherwise noted.









Steps Screenshots

Multi-Factor Authentication (MFA)

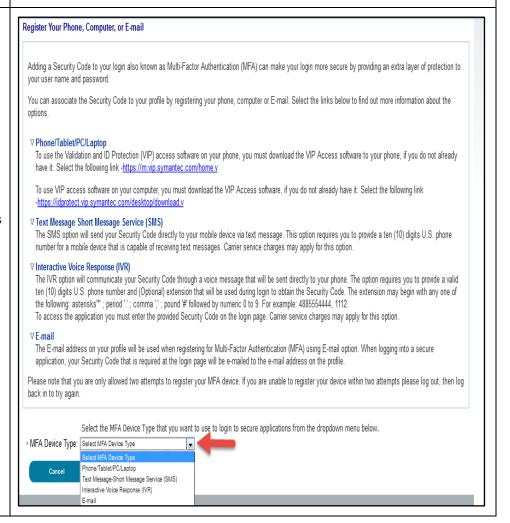
Please follow steps 9 to 12 to register for MFA. MFA is an approach to security authentication which requires users to provide more than one form of verification in order to prove their identity. MFA registration is required only once when you are requesting a user role, but will be verified every time you log into the CMS Enterprise Portal. Additional information on how the MFA process works can be found at http://www.cms.gov/Medicare/Medicare-Fee-for-Service-Payment/PhysicianFeedbackProgram/Obtain-2013-QRUR.html

9. Select *Next* to begin registration for the **Multi-Factor Authentication** process.

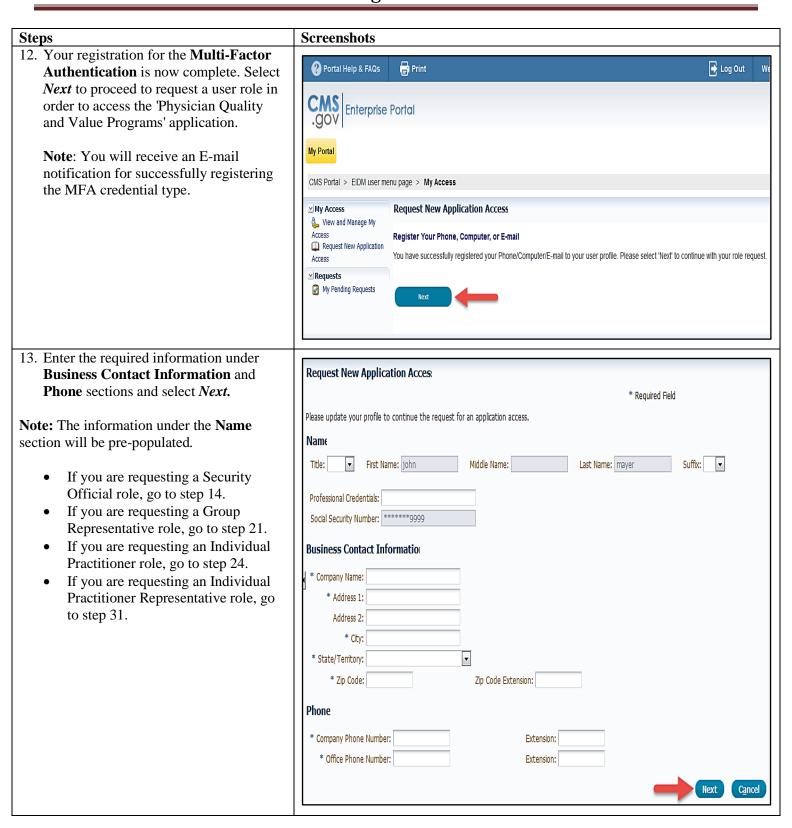


10. Read the **Register Your Phone**, **Computer**, **or E-mail** notification and then select an option from the *MFA Device Type* drop-down menu.

Note: If selecting Phone/Tablet/PC/Laptop as MFA Device Type, you will first need to ensure you have the appropriate VIP Access software downloaded to your device. The VIP Access software can be downloaded via the Symantec Site (link is provided on your screen). Refer to the link on the screen to make selection. If the VIP Access software is not installed on your device, you will be unable to complete the Multi-Factor Authentication process.

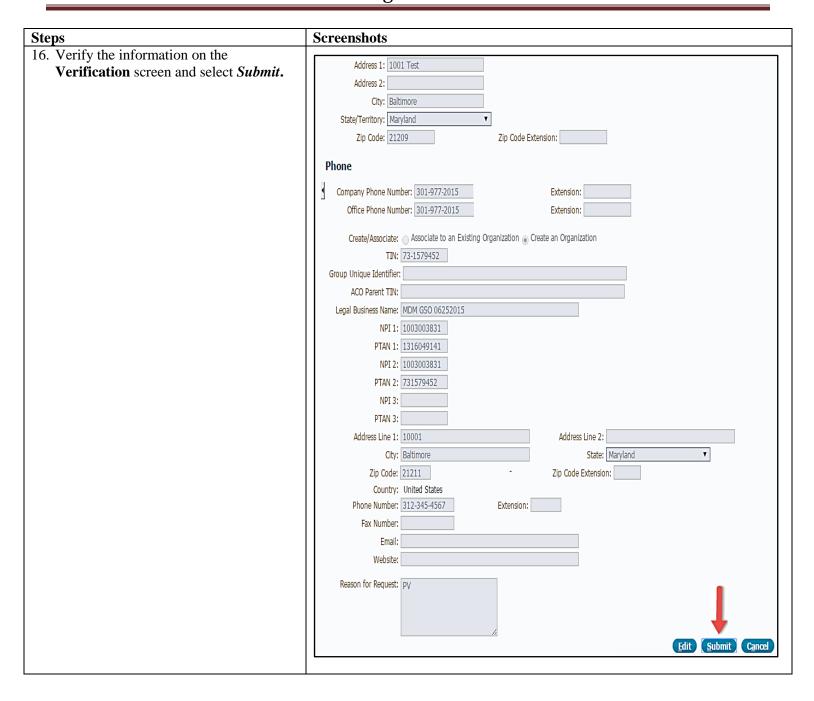


Steps Screenshots 11. (a) If selecting **Phone/Tablet/PC/Laptop** Register Your Phone, Computer, or E-mail as **MDA Device Type**, enter the alphanumeric code that displays under Adding a Security Code to your login also known as Multi-Factor Authentication (MFA) can make your login more secure by providing an extra layer of protection to the label Credential ID on your device. your user name and password. Enter the **MFA Device Description** You can associate the Security Code to your profile by registering your phone, computer or E-mail. Select the links below to find out more information about the which is a nick-name that can help you identify your device. ∇ Phone/Tablet/PC/Laptop (b) If selecting *E-mail* –as **MFA Device** To use the Validation and ID Protection (VIP) access software on your phone, you must download the VIP Access software to your phone, if you do not already have it. Select the following link -https://m.vip.symantec.com/home.v **Type**, the E-mail address on your profile will automatically be used for the E-mail To use VIP access software on your computer, you must download the VIP Access software, if you do not already have it. Select the following link https://idprotect.vip.symantec.com/desktop/download.v option to obtain the security code. Enter the MFA Device Description. ▼ Text Message Short Message Service (SMS) The SMS option will send your Security Code directly to your mobile device via text message. This option requires you to provide a ten (10) digits U.S. phone OR number for a mobile device that is capable of receiving text messages. Carrier service charges may apply for this option. (c) If selecting **Text Message – Short** ∇ Interactive Voice Response (IVR) Message service (SMS) as MFA Device The IVR option will communicate your Security Code through a voice message that will be sent directly to your phone. The option requires you to provide a valid **Type**, enter the *Phone Number* that will ten (10) digits U.S. phone number and (Optional) extension that will be used during login to obtain the Security Code. The extension may begin with any one of the following: asterisks"; period '.'; comma','; pound # followed by numeric 0 to 9. For example: 4885554444, 1112. be used to obtain the security code and To access the application you must enter the provided Security Code on the login page. Carrier service charges may apply for this option. the MFA Device Description. The E-mail address on your profile will be used when registering for Multi-Factor Authentication (MFA) using E-mail option. When logging into a secure (d) If selecting Voice Message application, your Security Code that is required at the login page will be e-mailed to the e-mail address on the profile. Interactive Voice Response (IVR) as Please note that you are only allowed two attempts to register your MFA device. If you are unable to register your device within two attempts please log out, then log MFA Device Type, enter the *Phone* back in to try again. **Number** and **Extension** that will be used to obtain the security code. Enter the Select the MFA Device Type that you want to use to login to secure applications from the dropdown menu below. * MFA Device Type: Phone/Tablet/PC/Laptop MFA Device Description. Enter the alphanumeric code that displays under the label Credential ID on your device. Select *Next* to continue. * Credential ID: * MFA Device Description: Cancel

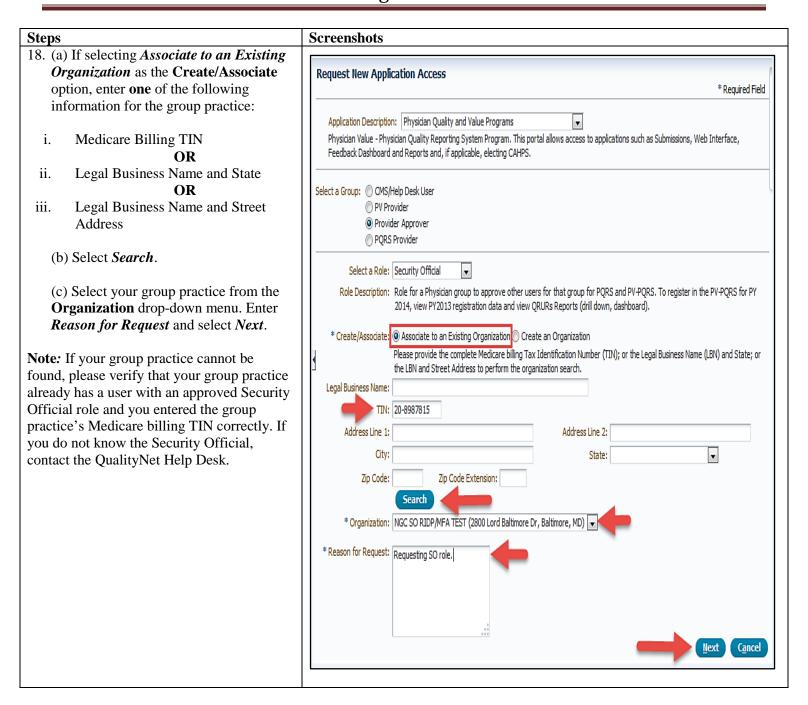


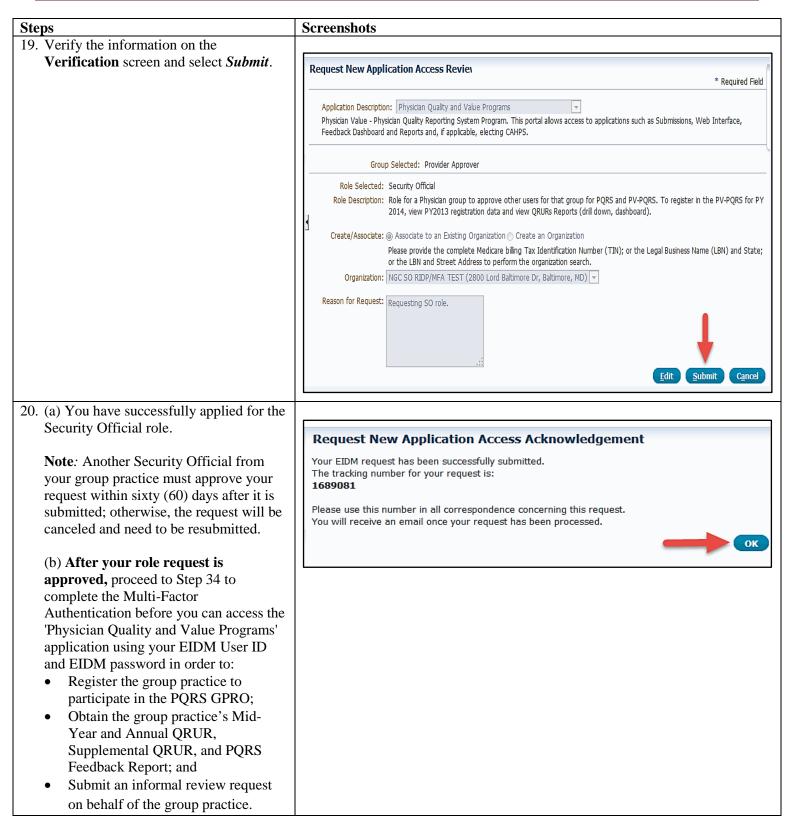
Steps	Screenshots			
Follow Steps 14 to 20 to Request a 'Security Official' Role				
14. (a) If you are the first person in your group practice to sign up for the Security Official role and register your group practice in the EIDM, select <i>Create an</i>	Request New Application Access * Required Field Application Description: Physician Quality and Value Programs			
Organization. Then, proceed to Step 15. OR (b) If you are signing up for a Security Official role and your group practice already exists in the EIDM, select Associate to an Existing Organization.	Physician Value - Physician Quality Reporting System Program. This portal allows access to applications such as Submissions, Web Interface, Feedback Dashboard and Reports and, if applicable, electing CAHPS. Select a Group: CMS/Help Desk User PV Provider PV Provider PCRS Provider PQRS Provider			
Then, proceed to Step 18.	Select a Role: Security Official Role Description: Role for a Physician group to approve other users for that group for PQRS and PV-PQRS. To register in the PV-PQRS for PY 2014, view PY2013 registration data and view QRURs Reports (drill down, dashboard). * Create/Associate: Associate to an Existing Organization Create an Organization			
	* Reason for Request: * Reason for Request: Next Cancel			
15. If selecting <i>Create an Organization</i> as				
the Create/Associate option, enter the	Select a Role: Security Official Role Description: Role for a Physician group to approve other users for that group for PQRS and PV-PQRS. To register in the PV-PQRS for			
following required information for the	PY 2014, view PY2013 registration data and view QRURs Reports (drill down, dashboard).			
group practice:	* Create/Associate:			
 Medicare Billing TIN Legal Business Name NPI 1 PTAN 1 NPI 2 PTAN 2 Address City State Zip Code Phone Number Reason for Request 	Group Unique Identifier: ACO Parent TIN: * Legal Business Name: * NPI 1: * PTAN 1: * PTAN 1: * NPI 2: * PTAN 2: NPI 3: PTAN 3: * Address Line 1: * City: * State: * Zip Code Extension: Country: United States * Phone Number: Fax Number: Email: Website:			
Select <i>Next</i> .	* Reason for Request:			
Note : In this section, enter your group practice's Medicare billing TIN ; enter rendering NPIs for two different eligible	Mext Cancel			

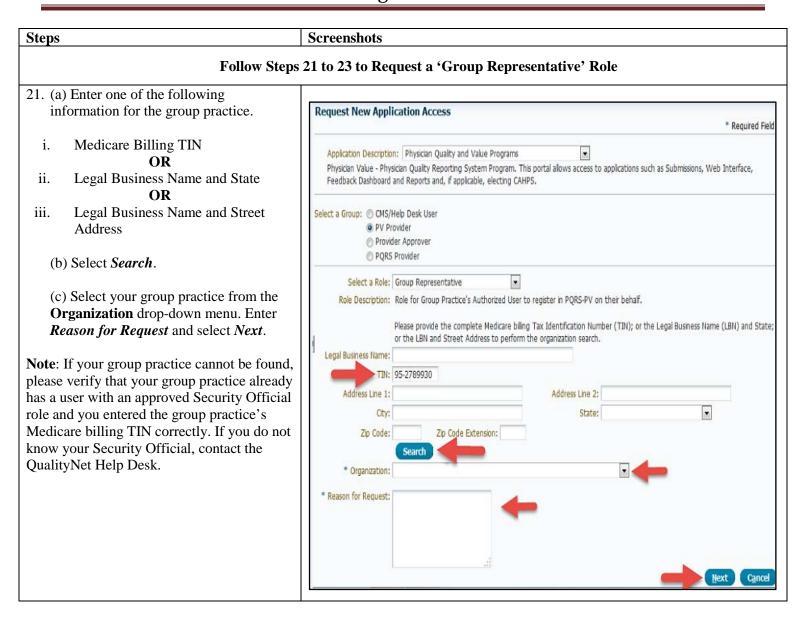
α.	
Steps	Screenshots
professionals who bill under the TIN (do not	
use the group NPI) and enter their	
corresponding individual PTANs (do not	
use the group PTAN); and enter the	
remaining required information.	
Example: Healthy Clinic with Medicare billing TIN 74-7575757 has ten eligible professionals in the group. Enter the rendering NPI and individual PTAN combinations for two of the eligible professionals: Dr. Smith and Dr. Beaver.	
Dr. Smith's rendering NPI is 4545454545 and the corresponding individual PTAN is G676767676.	
Note : PTANs are alphanumeric therefore, enter the alpha characters.	
• Dr. Beaver's rendering NPI is 2525252525 and the corresponding individual PTAN is 00 12789456.	
Note: All leading zeros in the PTAN should be entered.	

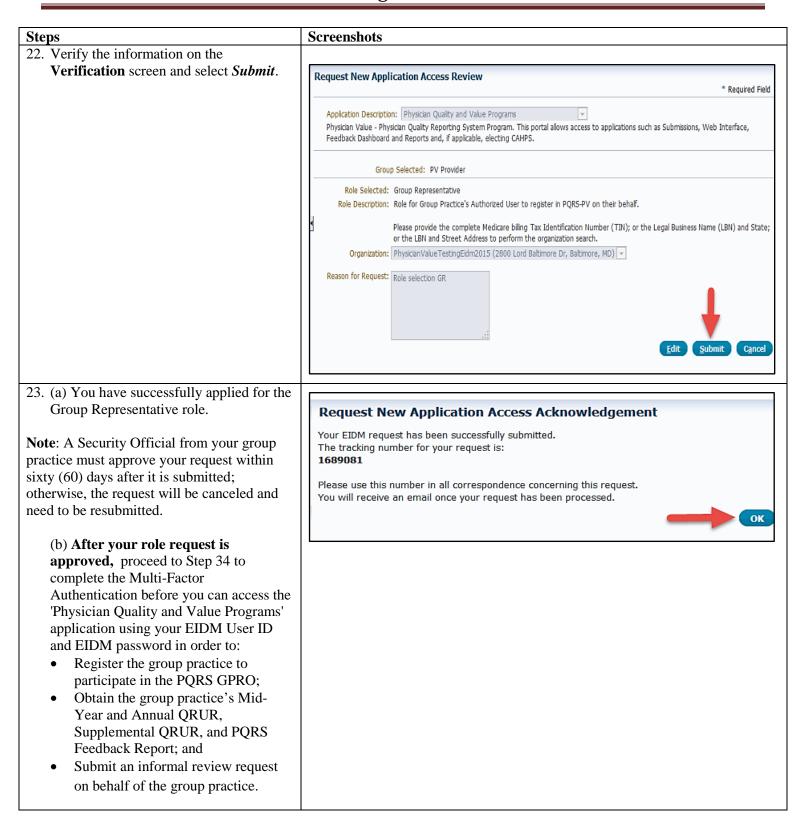


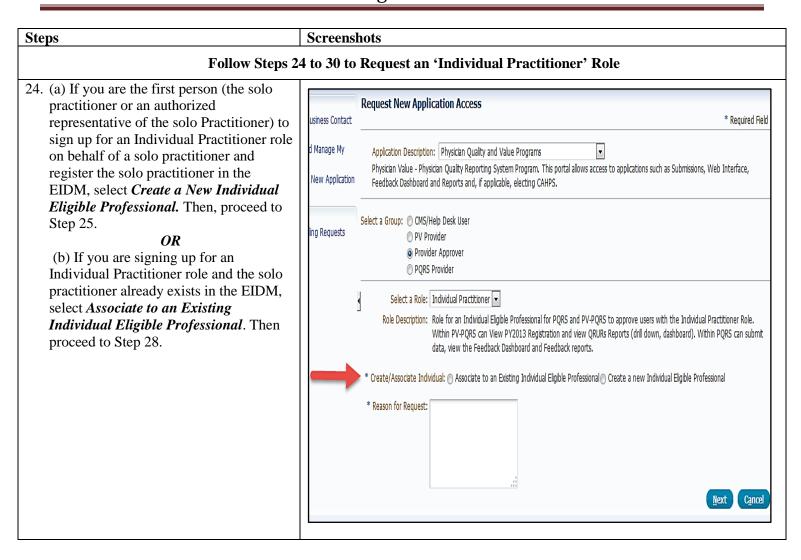
Steps Screenshots 17. (a) You have successfully applied for the Security Official role. Request New Application Access Acknowledgement Your EIDM request has been successfully submitted. (b) If your role request is The tracking number for your request is: automatically approved, proceed to Step 34 to complete the Multi-Factor Authentication before you can access the Please use this number in all correspondence concerning this request. 'Physician Quality and Value Programs' You will receive an email once your request has been processed. application using your EIDM User ID and EIDM password in order to: Register the group practice to participate in the PQRS GPRO; Obtain the group practice's Mid-Year and Annual QRUR, Supplemental QRUR, and PQRS Feedback Report; and Submit an informal review request on behalf of the group practice. A confirmation E-mail will be sent shortly after the submission confirmation message. **Note:** You have three (3) attempts to enter two valid NPI/PTAN combinations for two different eligible professionals who bill under the TIN. If the information is a confirmed match, the request will be automatically approved. If you exceed these attempts, your request will be sent to the QualityNet Help Desk for manual approval. The QualityNet Help Desk will contact you for further assistance within two (2) business days.



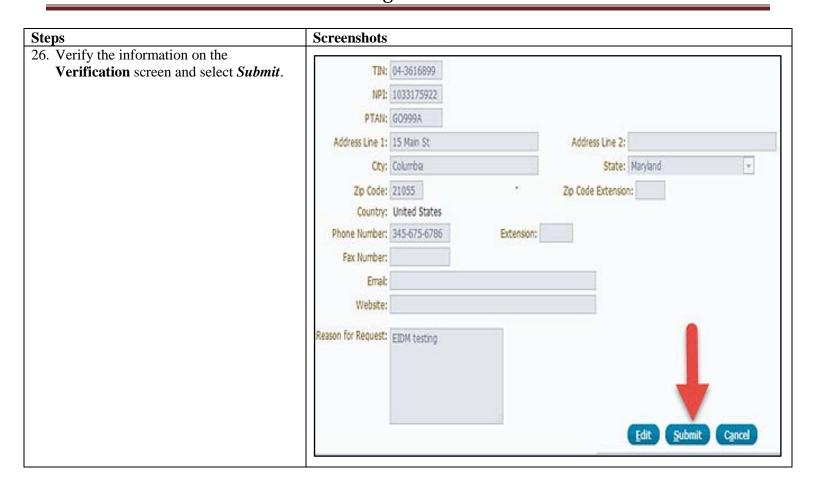






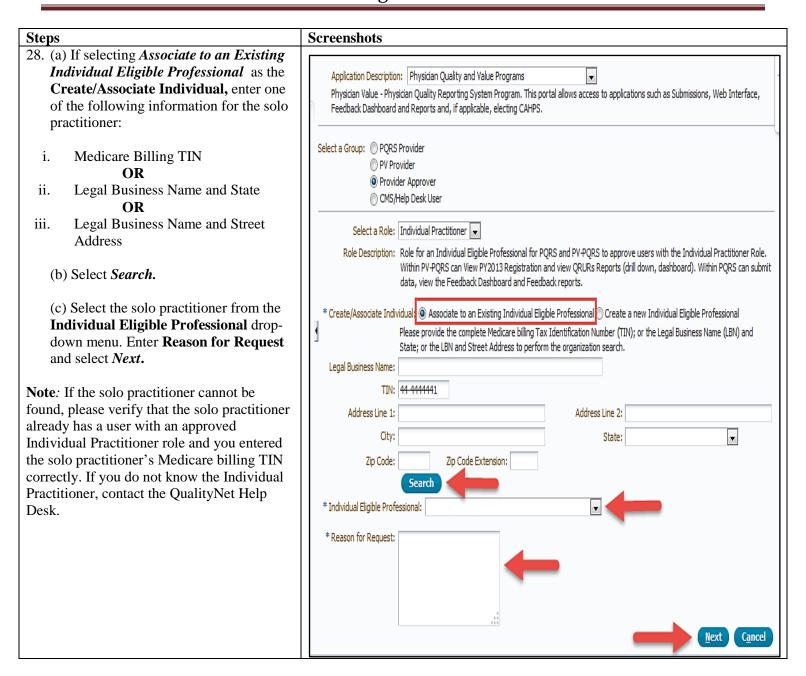


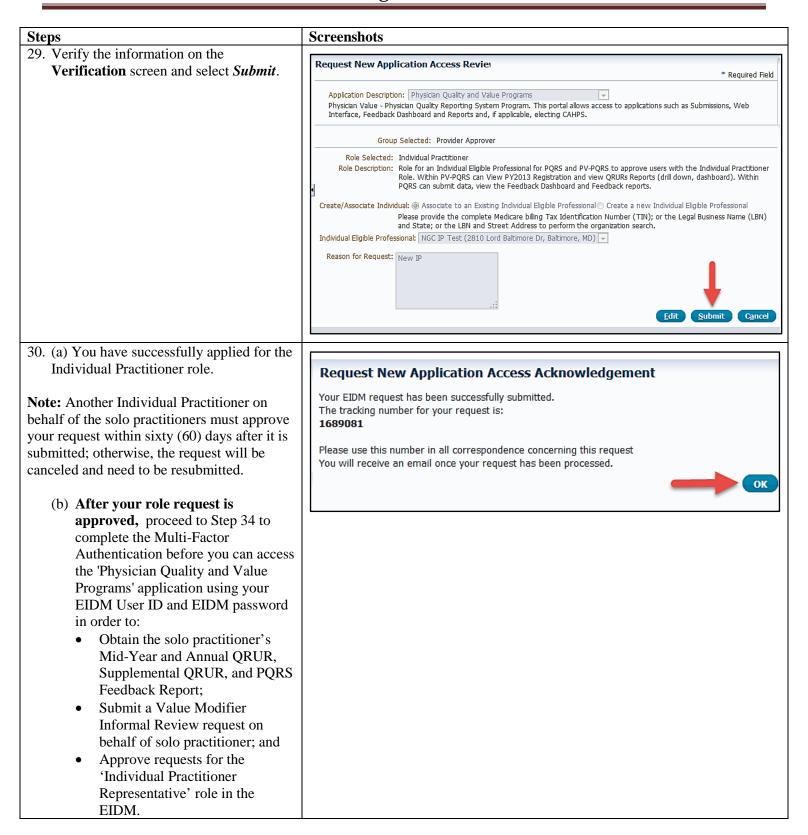
Steps	Screenshots
25. If selecting <i>Create a new Individual</i>	Servensives
Eligible Professional as the	Select a Role: Individual Practitioner ▼
Create/Associate Individual option,	Role Description: Role for an Individual Eligible Professional for PQRS and PV-PQRS to approve users with the Individual Practitioner Role.
enter the following required information	Within PV-PQRS can View PY2013 Registration and view QRURs Reports (drill down, dashboard). Within PQRS can submit
for the solo practitioner:	data, view the Feedback Dashboard and Feedback reports.
 Individual Eligible Professional's 	
(Solo Practitioner's) First Name	* Create/Associate Individual: Associate to an Existing Individual Eligible Professional Create a new Individual Eligible Professional
• Individual Eligible Professional's	Individual Eligible Professional Information
(Solo Practitioner's) Last Name	* Individual Eligible Professional's First Name:
Legal Business Name	Individual Eligible Professional's Middle Name:
Medicare Billing TIN	* Individual Eligible Professional's Last Name:
Rendering NPI	* Legal Business Name:
Individual PTAN	
• Address	*TIN:
• City	*NPI:
• State	*PTAN:
 Zip Code Phone Number	* Address Line 1: Address Line 2:
Prione NumberReason for Request	
• Reason for Request	* City: * State:
Select Next.	* Zip Code: - Zip Code Extension:
	Country: United States
Note: In this section, enter the solo	* Phone Number: Extension:
practitioner's Medicare billing TIN , rendering NPI , and the corresponding	Fax Number:
individual PTAN (do not use the GROUP	
NPI or GROUP PTAN); and enter the	Email:
remaining required information.	Website:
	* Reason for Request:
Note: PTANs are alphanumeric therefore, enter the alpha characters. All leading zeros	
in the PTAN should be entered.	
in the Fifth bhould be entered.	
	Most Cases
	<u>Next</u> Cancel

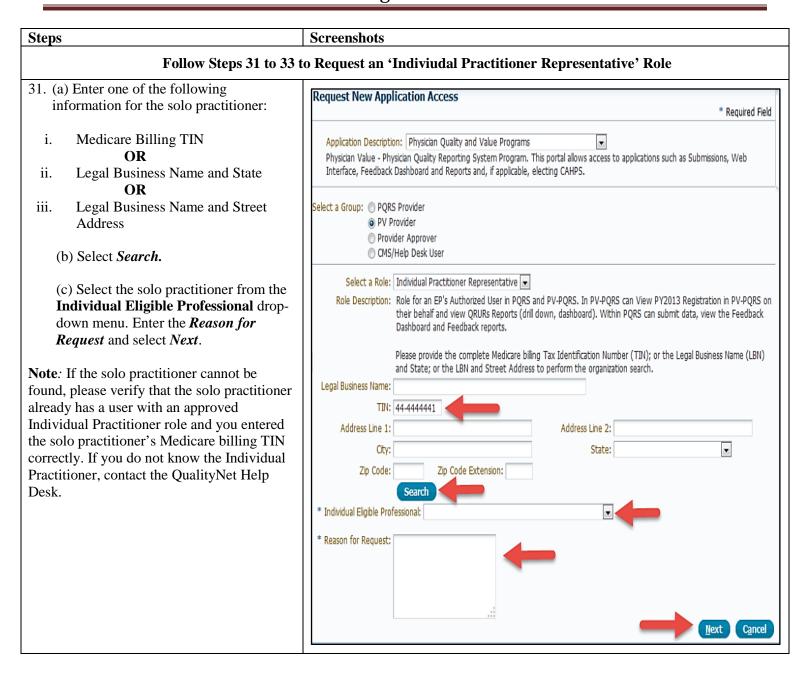


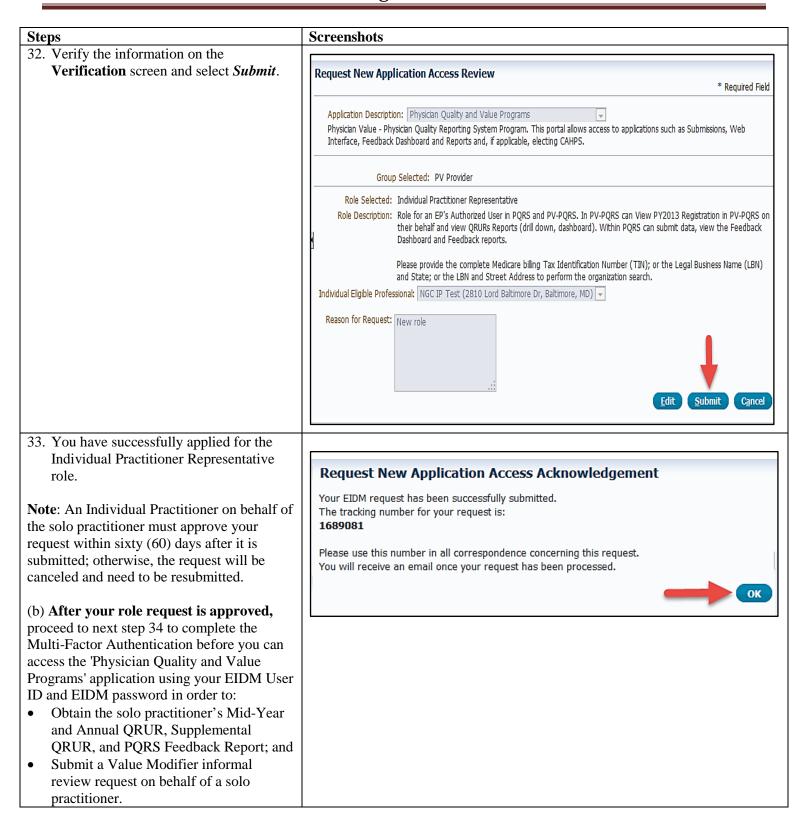
Steps Screenshots 27. (a) You have successfully applied for the Individual Practitioner role. Request New Application Access Acknowledgement Your EIDM request has been successfully submitted. (b) After your role request is The tracking number for your request is: automatically approved, proceed to 1689081 Step 34 to complete the Multi-Factor Please use this number in all correspondence concerning this request. Authentication before you can access the You will receive an email once your request has been processed. 'Physician Quality and Value Programs' application using your EIDM User ID and EIDM password in order to: Obtain the solo practitioner's Mid-Year and Annual QRUR, Supplemental QRUR, and PQRS Feedback Report; Submit a Value Modifier informal review request on behalf of a solo practitioner; and Approve request for the 'Individual Practitioner Representative' role in the EIDM. A confirmation E-mail will be sent shortly after the submission confirmation message. **Note**: You have three (3) attempts to enter the valid NPI/PTAN combinations for eligible professionals who bill under the TIN. If the information is a confirmed match, the request will be automatically approved. If you exceed these attempts, your request will be sent to the QualityNet Help Desk for manual approval. The QualityNet Help Desk will contact you for further assistance within

two (2) business days.

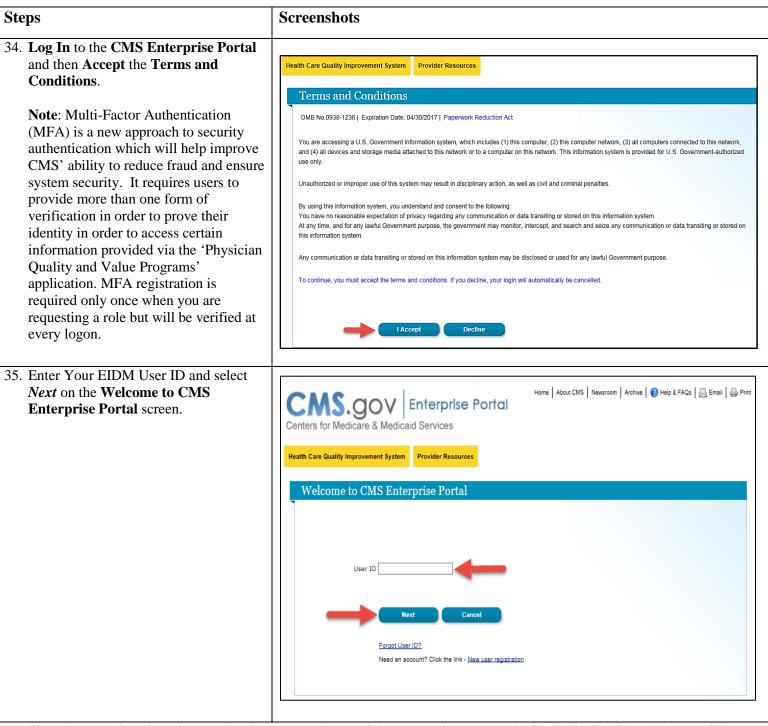








V. Completing the Multi-Factor Authentication (MFA) – Multi-Factor Authentication will need to be completed each time you log into the CMS Enterprise Portal. Additional information on how the MFA process works can be found at http://www.cms.gov/Medicare/Medicare-Fee-for-Service-Payment/PhysicianFeedbackProgram/Obtain-2013=QRUR.html.



Steps

- 36. **Multi-Factor Authentication (MFA)** will need to be completed each time you log into the CMS Enterprise Portal.
- a) Enter Your EIDM **Password**.
- b) Select the **MFA Device Type** from the drop-down menu.

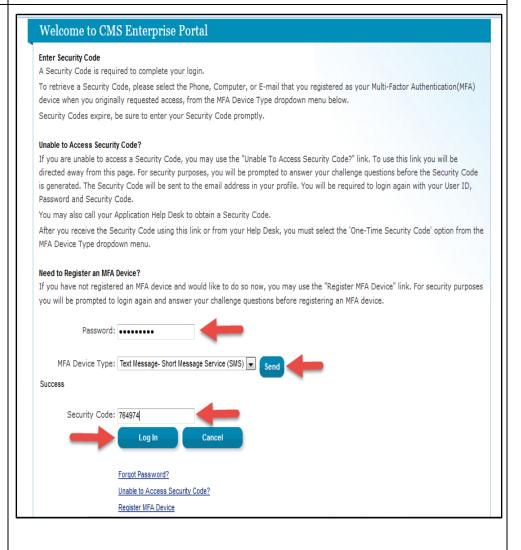
Note: You previously registered to complete the MFA process when setting-up your Physician Quality and Value Programs account. Please ensure that you select the same MFA Device Type you selected when registering for the MFA process during your initial account set-up. You will not be able to complete the MFA process if your selection from the MFA Device Type does not match your initial selection when setting-up your account.

c) Select *Send* to retrieve the **Security Code**.

Note: The *Send* option will appear only when the following MFA Device Type is selected:

- Text Message-Short Message Service (SMS)
- Interactive Voice Response (IVR)
- Email
- d) Enter the **Security code** and select **Log In**.

Screenshots



Steps Screenshots 37. You will be directed to CMS Portal Homepage. Select Registration (to Portal Help & FAQs Print register for the PQRS GPRO), Feedback Reports (to obtain a Mid-Year or Annual QRUR, Supplemental **Enterprise Portal** QRUR, or PQRS Feedback Report), or VM Informal Review (to submit an informal review request on behalf of a My Portal PV-PQRS ▼ group practice) from the PV-PQRS drop-down menu. Overview CMS Porta Registration Feedback Reports rprise Portal Welc VM Informal Review The Enterprise Portal combines and displays content and forms from multiple applications, supports users with navigation and cross-enterprise search tools, supports simplified sign-on, and uses role-based access and personalization to present each user with only relevant content and applications. The vision of the Enterprise Portal is to provide "one-stop shopping" capabilities to improve customer experience and satisfaction.